



The Management of *openEHR* Archetypes for Semantically Interoperable Electronic Health Records

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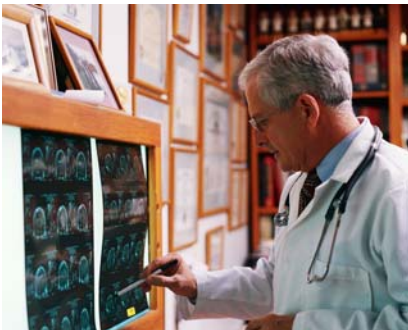
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13 September 2006

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Central Queensland University*

²Ocean Informatics

³University of Applied Sciences Ulm, Germany

**Austin Centre for Applied Clinical Informatics,
Austin Health*





- ✘ Analysieren der **funktionalen Anforderungen** an ein web-basiertes System, das die **internationale Zusammenarbeit** bei der **Erstellung und Wartung von Archetypen** ermöglicht, sowie das systematische Management von Archetypen unterstützt (**Domain Knowledge Governance**).
- ✘ Präsentieren einer prototypischen Umsetzung eines solchen **Archetype Repositories** zur Unterstützung von Domain Knowledge Governance



Problem as defined by a clinician: *EVALUATION*

Generated by the Ocean HTML generator: 1/06/2005

Comments to [Ocean Informatics](#)

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Concept description:	Identification:	Information structure:
A problem, condition or issue defined by the clinician which is deemed summative of a range of symptoms or concerns of the person and a useful label of these.	<i>Id:</i> openEHR-EHR-EVALUATION.problem.v1 <i>Reference model:</i> EHR	

**Intuitives Modell
klinischer Konzepte**

Data: *TREE*

Concept	Description	Type	Cardinality	Values
T Problem	The index problem, condition or issue described	<i>Text</i>	mandatory 1..1	<i>Free or coded text</i>
Date of initial onset	The date that the problem began from the perspective of the clinician	<i>Date_Time</i>	optional 0..1	Partial date yyyy-?-XX
Q Age at initial onset	The age of the at the onset of the problem	<i>Quantity</i>	optional 0..1	<i>Property</i> = TIME <i>Units:</i> yr, (0..200) wk, (0..52) mth, (0..36) day, (0..56)
Severity	The severity of the index problem	<i>Ordinal</i>	optional 0..1	1, Mild 4, Moderate 7, Severe
T Clinical description	Description of the clinical aspects of the problem	<i>Text</i>	optional 0..1	<i>Free or coded text</i>
Date clinically recognised	Date the problem was recognised by clinicians	<i>Date_Time</i>	optional 0..1	Partial date yyyy-?-XX

Location, Location of the problem in terms of body site. **Cluster** (0..*) optional, repeating

Concept	Description	Type	Cardinality	Values
T Body site	The body site affected	<i>Coded_text</i>	optional 0..1	<i>Terminology</i> Any term that describes a body site



openEHR Archetype

```
archetype
  openEHR-EHR-OBSERVATION.blood_pressure.v1

concept
  [at0000]      -- blood pressure measurement
description
  author = <"Sam Heard <sam.heard@oceaninformatics.biz>">
  submission = <
    organisation = <"openEHR Foundation">
    date = <"2004-05-18">
  >
  version = <"version">
  status = <"draft">
  revision = <"1.0">
  description("en") = <
    purpose = <"Describe systemic blood pressure measurement result and protocol">
    use = <"">
    misuse = <"">
  >
  adl_version = <"1.2">
  rights = <"">

definition
  OBSERVATION[at0000] matches {      -- blood pressure measurement
    data matches {
      HISTORY[at0001] matches {      -- history
        events cardinality matches {1..*; ordered} matches {
          EVENT[at0002] matches {      -- baseline reading
```

**Formales Modell
klinischer Konzepte**





Archetype file name:

openEHR-EHR-EVALUATION.problem-diagnosis.v1

Header **Entry model** Terminology Display Interface Description

Protocol

Person State with EventSeries

Data Protocol

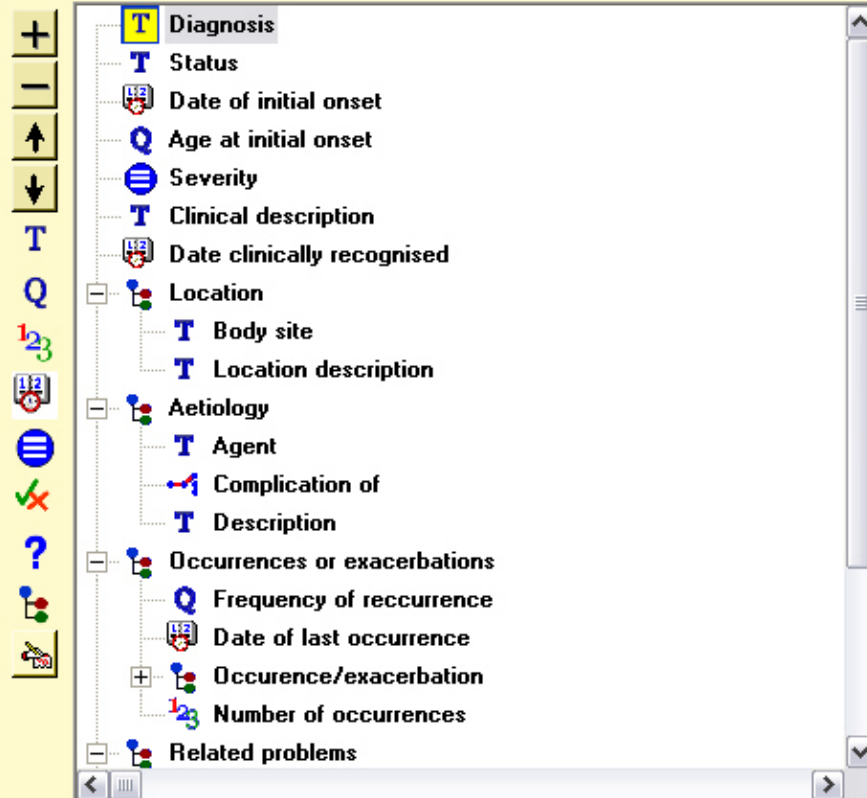
Event EventSeries

Person State

Tree

Ordered

at0002.1



Flexibles Modell klinischer Konzepte

Occurrences

Min: 1

Max: 1

Unbounded

Description: The index diagnosis

Runtime name constraint:

Free text or coded

Internal codes

Terminology

Constraint:

Any term that 'is_a' diagnosis

Description:

Any term that is a diagnosis in an accepted terminology



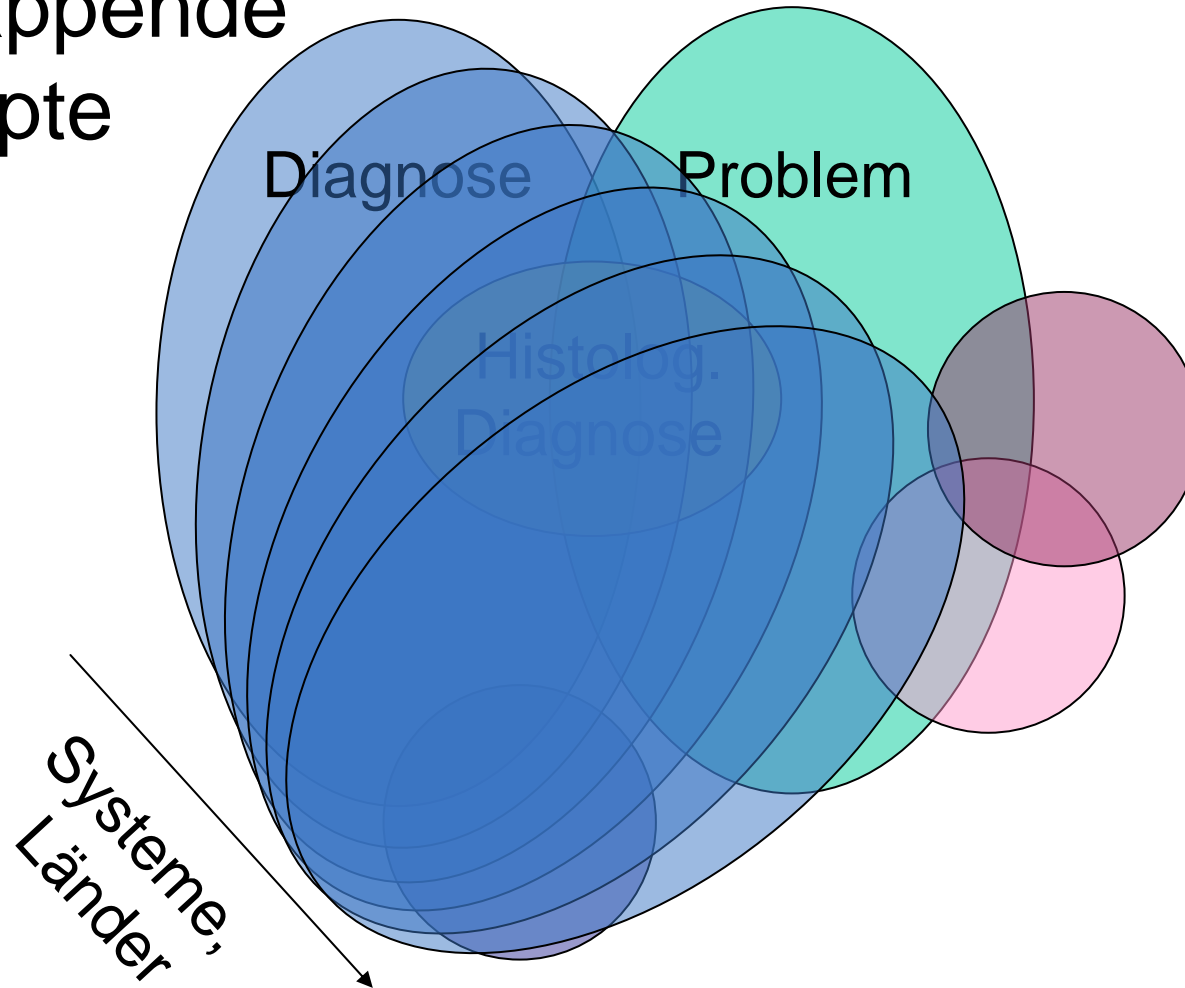
Warum brauchen wir ein "Archetype Repository"

**Undisciplined creation and
application of archetypes
threatens the goal of
semantic interoperability.**



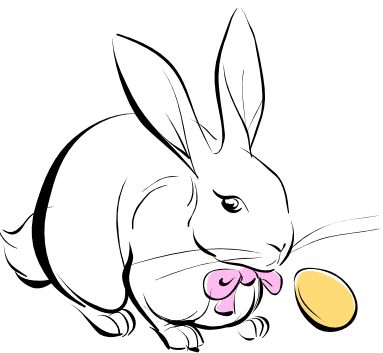
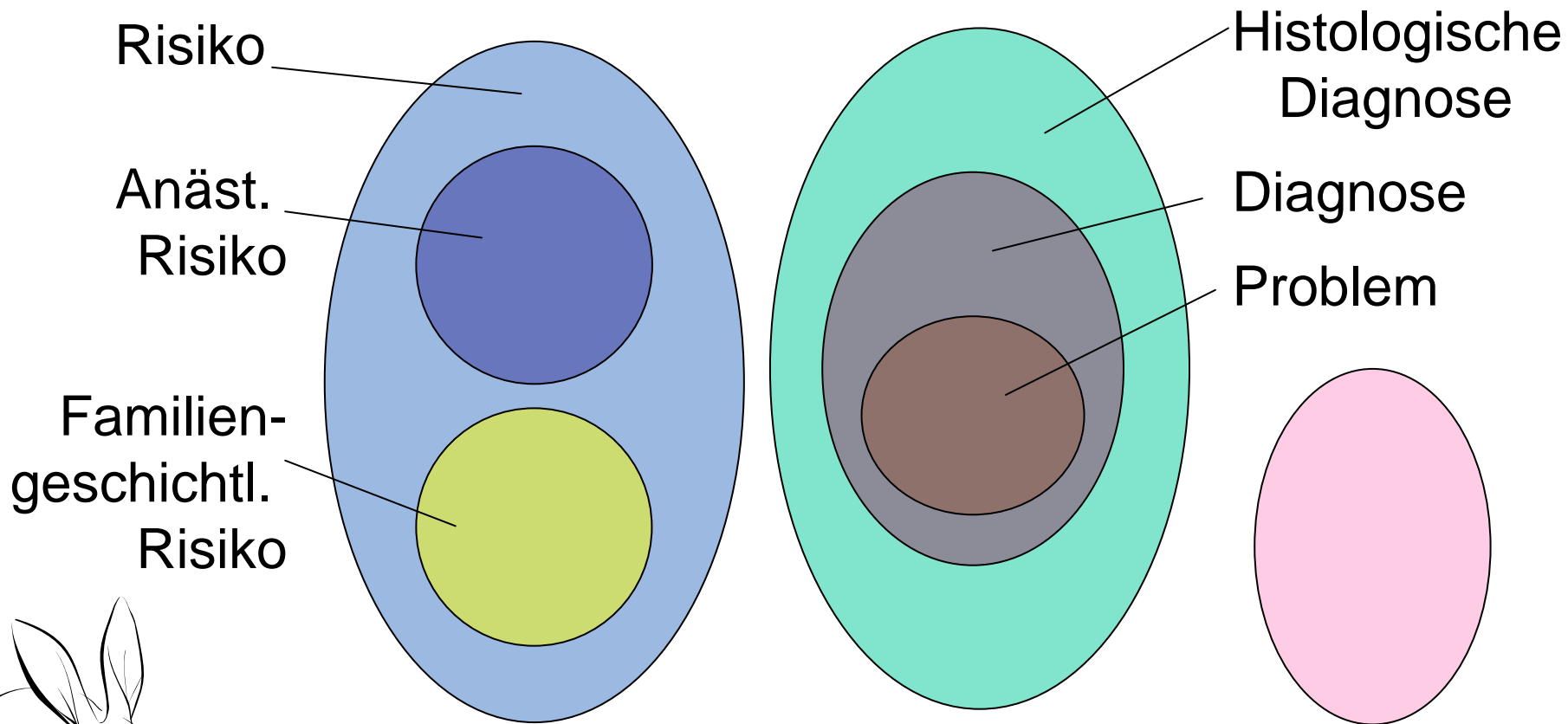
Undiszipliniertes Design von Archetypen

✘ Überlappende
Konzepte





"Gutes" Archetypen Design



Easter-Egg-Approach



Domain Knowledge Governance

...umfaßt alle Aufgaben, die sich mit der Etablierung, und Beeinflussung formaler sowie informeller organisationsbezogener Mechanismen und Strukturen befassen, ...
...um das Erstellen, Verbreiten, Warten von Wissen innerhalb und zwischen Domänen systematisch zu beeinflussen.

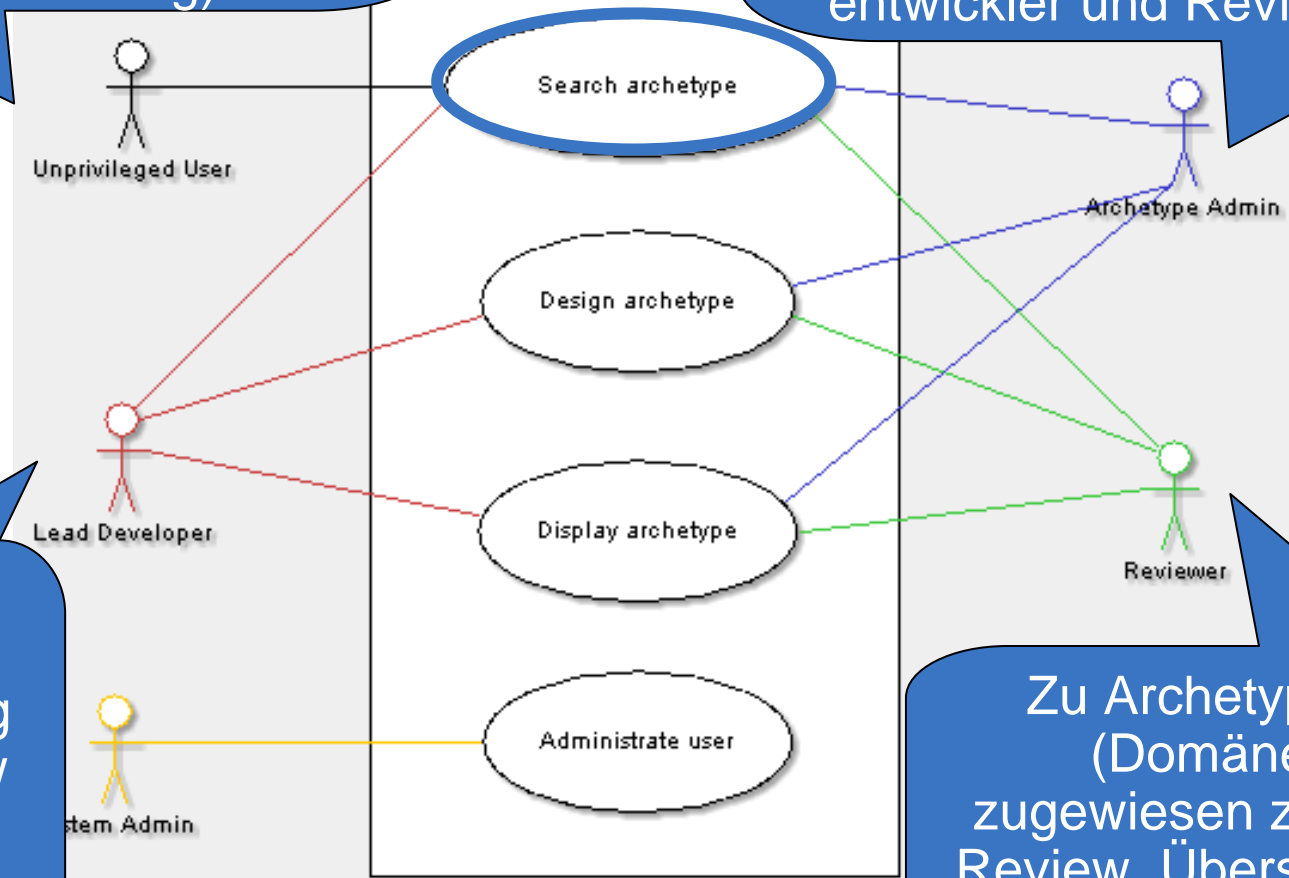
*Übersetzt aus: Garde S, Heard S, Hovenga E. Archetypes in Electronic Health Records: Making the case and showing the path for domain knowledge governance. Health Informatics Conference Australia, Melbourne August 2005



Anschauen, Herunterladen,
unverbindliches
Kommentieren von
Archetypen (auch in der
Entwicklung)

Archetyp G mit

- Identifiziert zu erstellende Archetypen(- Domänen) für Entwicklung und Review
- Weist Archetypen Hauptentwickler und Reviewer zu



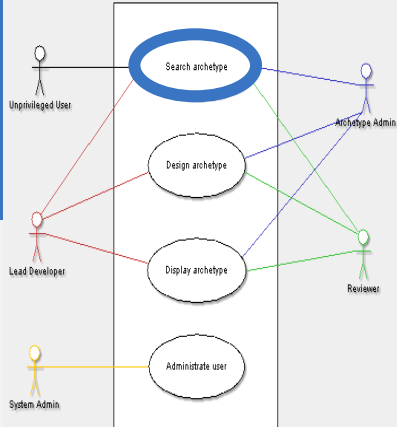
Koordiniert die
Entwicklung und Review
von
Archetypen
(-Domänen)

Zu Archetypen-
(Domäne)
zugewiesen zwecks
Review, Übersetzung



Anwendungsfall *Suche* Archetypen: Archetypfinder

Mehrsprachig;
Ontologie-basiert



Find Archetypes

Search for archetypes

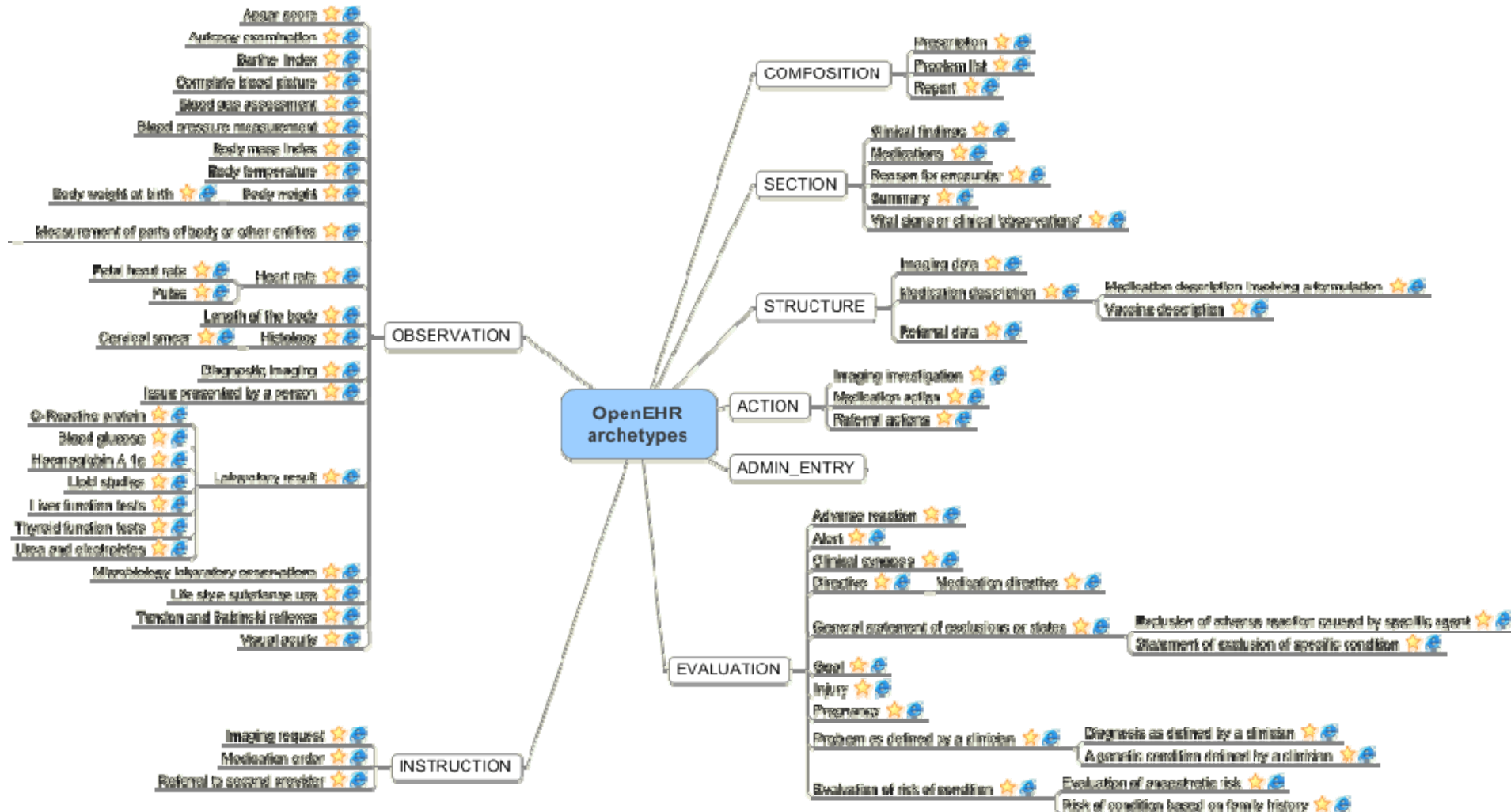
The screenshot shows the 'Find Archetypes' web application interface. The main heading is 'Archetyp-Suche'. Below it, there are navigation tabs for 'Archetyp', 'Konzept', and 'Concept'. A search bar is present with a 'Suche' button. The interface is divided into several sections:

- Archetypen bul**: A section for searching archetypes, with a sub-section 'Arketipleri ara'. It includes a 'Sağlık Alanı' (Health Area) section with a tree view of categories like 'Sağlık b', 'Hemşire', 'Yardımcı', 'Uğra', 'Fizyoc', 'Hasta', 'Hast', and 'Direk'. Below this is a section for search criteria: 'Arama kriterlerini şun kullanarak bağla:' with radio buttons for 'veya' (or) and 've' (and).
- Yapın algılaması**: A section for ontology-based search, with a sub-section 'Hedef:' (Target). It includes a list of search criteria with checkboxes: 'Mediyet بیماریهای مزمن', 'موارد استثنا', 'معاينات پزشکی', 'بررسی', 'بررسی تصویربرداری', 'بررسی آزمایشگاهی', and 'مدیریت دارو'.
- محل مراقبت:** A section for location of care, with a sub-section 'محل مراقبت:' (Location of care). It includes a list of search criteria with checkboxes: 'مراقبت پزشکی', 'بهدارستانی', 'بهدارستانی در خانه', 'مامایی', 'بهدارستانی', and 'بیمار'.

At the bottom, there are buttons for 'Ara' (Search) and 'Sıfırla' (Reset). The footer contains the text: 'Supported by the General Practice Computing Group of Australia. Developed in cooperation with Health Informatics, Central Queensland University.' and 'Australian Government Department of Health and Ageing یا سرطیله گناری General Practice Computing Group of Australia توسط حمایت شده توسط Health Informatics, Central Queensland University ایجاد شده است.'



Anwendungsfall Suche Archetypen: Mindmap



<http://oceaninformatics.biz/archetypes/MindMap/ArchetypeMap.html>



Diagramm: Archypen

Swimlane Diagram Roles:

- Unprivileged User: Search archetype, Design archetype
- Lead Developer: Display archetype
- System Admin: Administrate user
- Reviewer: Edit archetype, Translate archetype

Ocean Archetype Editor - openEHR-EHR-INSTRUCTION.medication.v1

Archetype file name: openEHR-EHR-INSTRUCTION.medication.v1

Header: Instruction | Terminology | Display | Interface | Description |

Activity: medication\,v1 at0001

Occurrences: Min: 0, Max: Unbounded

Ordered: openEHR-EHR-ITEM_TREE.medication.v1 at0001

Elements:

- Name of medication
- Administration instructions
- Strength per dose unit
- Form
- Dose
- Dose unit
- Dose duration
- Route
- Is long term
- Indications
- Generic name
- Safety limits
- Administration information
- Dispensing information

Ocean Informatics ADL 1.4 Workbench - openEHR-EHR-OBSERVATION.apgar.v1

Structure:

- composition
- entry
- action
- evaluation
- instruction
- observation
 - apgar(v1)
 - autopsy(v1)
 - barthe(v1)
 - blood_film(v1)
 - blood_gases(v1)
 - blood_pressure(v1)
 - body_mass_index(v1)
 - body_temperature(v1)
 - body_weight-birth(v1)
 - body_weight(v1)
 - dimensions-chest(v1)
 - dimensions(v1)
 - heart_rate-fetal(v1)
 - heart_rate-pulse(v1)
 - heart_rate(v1)
 - height(v1)
 - histology-pap(v1)
 - histology(v1)
 - imaging(v1)
 - issue(v1)
 - laboratory-c_reactive
 - laboratory-glucose(v1)
 - laboratory-hbs1c(v1)
 - laboratory-lipids(v1)
 - laboratory-liver_func
 - laboratory-thyroid(v1)
 - laboratory-urea_and
 - laboratory(v1)
 - microbiology(v1)
 - substance_use(v1)
 - substance(v1)
 - tendon_babinski_refl
 - visual_acuity(v1)

Definition:

```

[1] -- Apgar score
  [1] data
    [1] -- history
      [1] [1..*] unordered events
        [0..1] -- 1 minute
          [1] offset
            IPIM
          [1] data
            [1] -- structure
              [1] [0..1] ordered items
                [0..1] -- Heart rate
                  [1] name
                    [1] CODED_TEXT
                      [1] code
                        [1] value
                          [1] ORDINAL
                            [1] value
                              [1] ORDINAL
                                Z 0| No heart beat
                                Z 1| Less than 100 beats per minute
                                Z 2| Greater than 100 beats per minute

```

code	text	description
at0000	Apgar score	Clinical score derived from assessment of breathing, colour, muscle tone, heart rate and reflex response
at0001	structure	@ internal @
at0002	history	@ internal @
at0003	1 minute	Apgar score at one minute
at0005	Heart rate	Assessment of heart function in the new born
at0006	No heart beat	No heart beat is present (palpation at base of umbilical cord)
at0007	Less than 100 beats per minute	Heart rate of less than 100 beats per minute
at0008	Greater than 100 beats per minute	Heart rate of greater than or equal to 100 beats per minute
at0009	Breathing	Assessment of the neonate's breathing effort

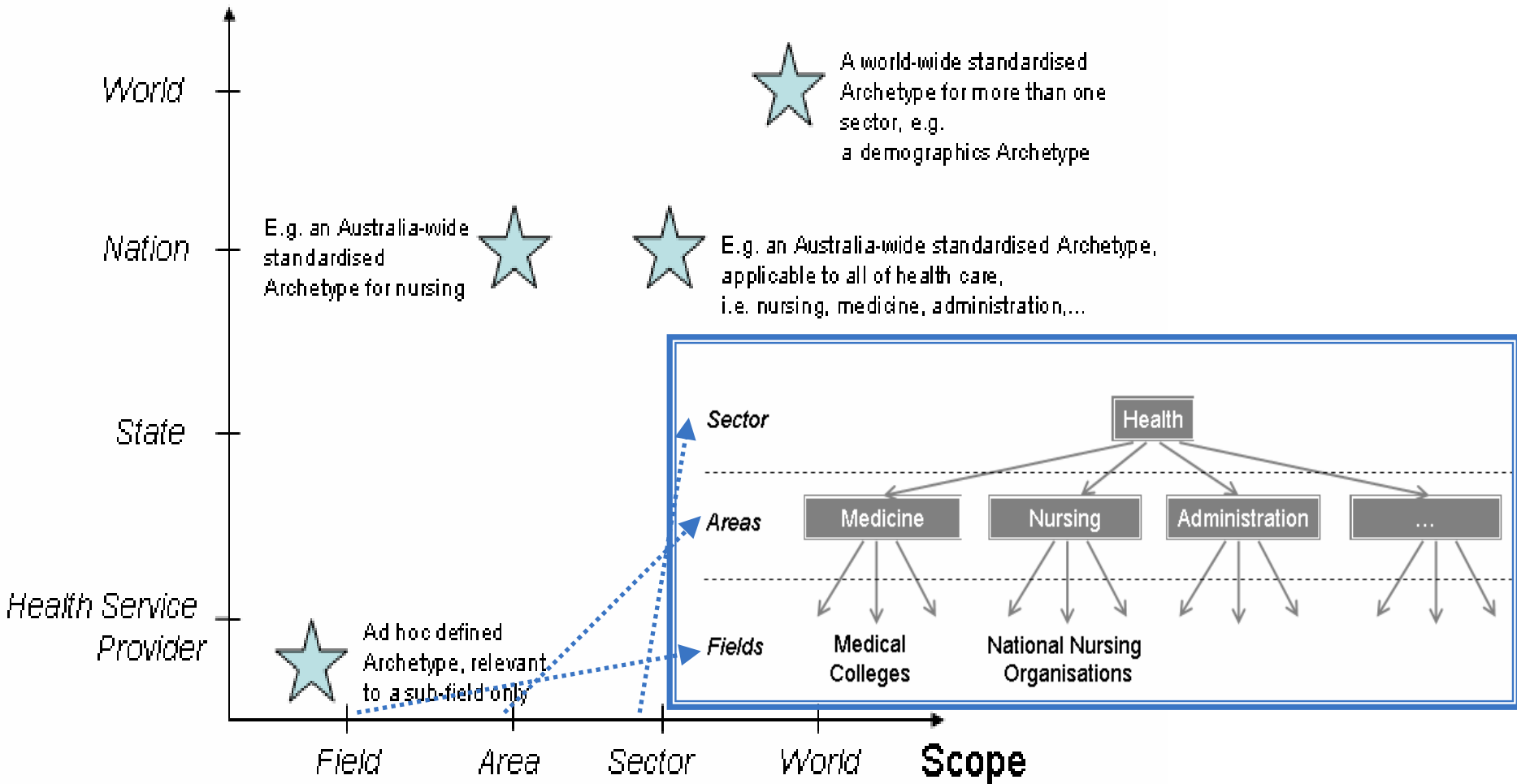
INFO - Archetype openEHR-EHR-OBSERVATION.apgar.v1 semantics VALIDATED [ADL_INTERFACE.parse_archetype]
 INFO - Archetype openEHR-EHR-OBSERVATION.apgar.v1 syntax VALIDATED [ADL_INTERFACE.parse_archetype]





Erstellen der Archetypen: Region und Bereich

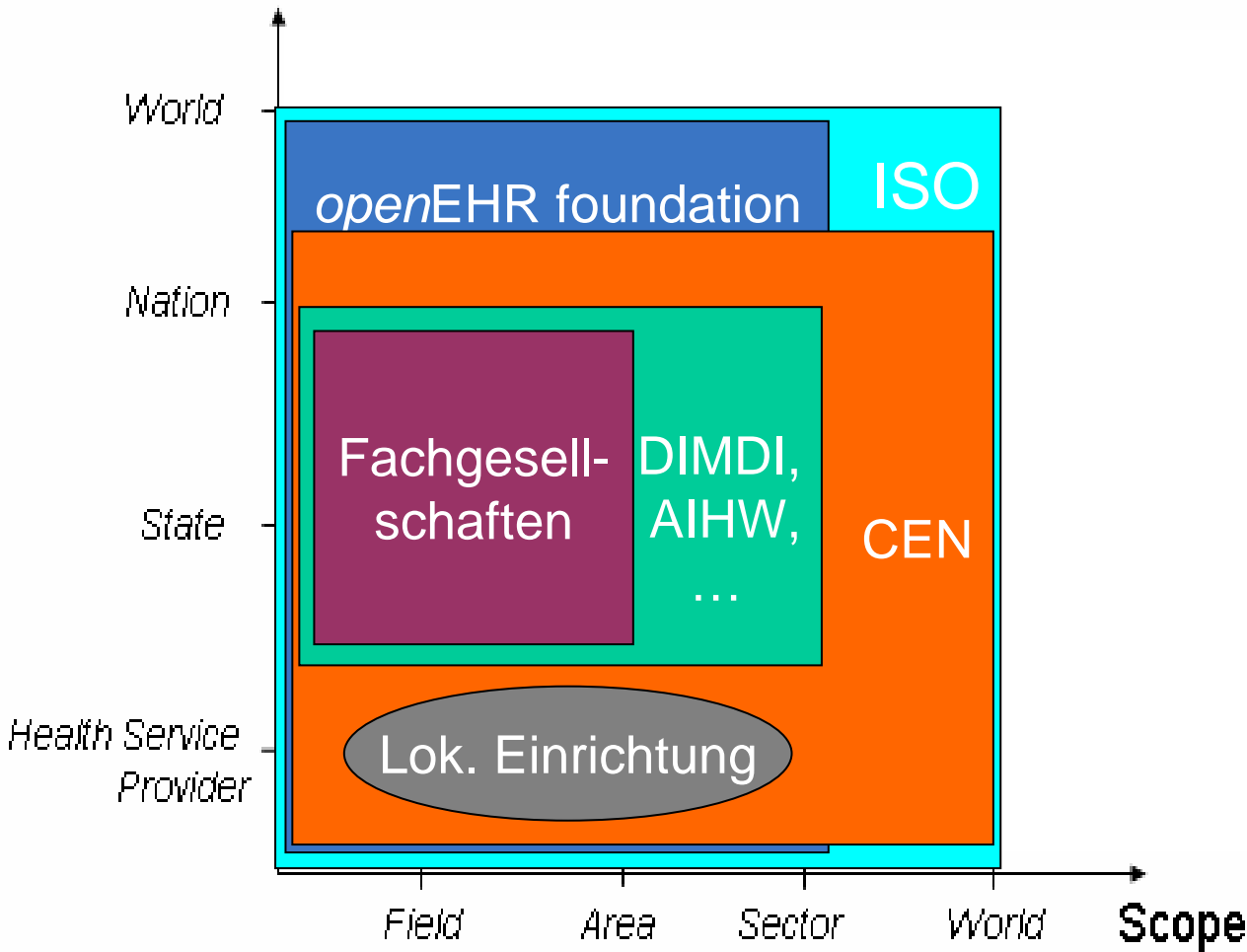
Region of Standardisation





Erstellen von Archetypes: Prozesse?

Region of Standardisation



Die Vision ist *international...*
...finanzielle Unterstützung aus *nationalen Töpfen?*





Snomed und Archetypen: Wie paßt das zusammen?

X Ho

Ocean Archetype Editor [Diagnosis as defined by a clinician]

File Edit Publish Language Terminology Help

Archetype file name:
openEHR-EHR-EVALUATION.problem-diagnosis.v1

Header Entry model Terminology Display Interface Description

Protocol Person State with EventSeries

Data Protocol

Event EventSeries Person State

Tree

Ordered at0012

- Diagnosis
- Status
- Date of initial onset
- Age at initial onset
- Severity
- Clinical description
- Date clinically recognised
- Location
 - Body site
 - Location description
- Aetiology
 - Agent
 - Complication of
 - Description
- Occurrences or exacerbations
- Related problems
 - Related problem
 - Related problem
 - Clinical description
- Date of resolution

Schritt 1

Occurrences

Min: 0 Max: 1 Unbounded

Description: The body site affected

Terminology

Constraint: Any term that describes a body site

Description: An anatomical structure with qualifiers





The screenshot shows the CLUE - SNOMED CT interface. The main window displays the concept 'entire index finger' with its ID 362758008 and description ID 480505019. The interface is divided into several panes:

- Left Pane:** A list of related concepts, including 'finger structure', 'finger joint synovium', 'finger joint structure', 'fingerprint bodies', 'finger', 'finger, ring', 'finger, index', 'finger, middle', 'finger, little', 'fingernail', 'fingernail', and 'finger NEC'.
- Hierarchy Pane:** A tree view showing the classification of 'entire index finger' within the SNOMED CT hierarchy, starting from 'SNOMED CT Concept' and moving through 'body structure', 'anatomical concepts', 'anatomical site notations for tumor staging', 'combined site', 'histological tissue', 'normal anatomy', 'physical anatomical entity', 'anatomical spatial entity', 'anatomical structure', 'body organ structure', 'body region structure', 'back structure, including back of neck', 'body internal region', 'body part structure', 'body part subdivision', 'entire body part', 'limb structure', 'lower body structure', 'trunk structure', 'upper body structure', 'entire upper body', 'upper body part structure', 'head and neck structure', 'thoracic structure', 'upper extremity part', 'elbow region structure', 'forearm structure', and 'lymphatic structure of upper limb'.
- Detail Pane:** Shows the 'ConceptStatus' as 'Current' and lists relationships such as 'Primitive', 'Is a' (with 'entire finger' and 'index finger structure'), 'Partonomy', 'Part of' (with 'entire hand'), 'Has parts', 'Qualifiers', and 'Laterality' (with 'side'). It also lists 'Legacy codes' with 'SNOMED: T-D8825' and 'CTV3ID: 7NB0J'.

Schritt 2
Zu komplex!





Ocean Archetype Editor [Diagnosis as defined by a clinician]

File Edit Publish Language Terminology Help

Archetype file name:
openEHR-EHR-EVALUATION.problem-diagnosis.v1

Header | Entry model | Terminology | Display | Interface | Description |

Terms | Term Bindings | **Constraints** | Languages & Terminologies |

Constraint definitions

Code	Text	Description
ac0.1	Any term that 'is_a' diagnosis	Any term that is a diagnosis in an accepted terminology
▶ ac0000	Any term that describes a body site	Any term that describes an anatomical structure with qualifiers
*		

Constraint statements

Terminology	Query or Group
▶ SNOMED-CT	http://openEHR.org/body_site

Add constraint binding

Alternativ-Schritt 2





Constraint statements	
Terminology	Query or Group
▶ SNOMED-CT	http://openEHR.org/body_site

Alternativ-Schritt 3: Neue vordefinierte Anfrage

- AllBacteria
- SelectLeafNodes
- InfectiousAgent
- New Query

AllBacteria
>
Bacterium
>
Aerobic bacteria
>
Bacillus (organism)
Aneurinibacillus
(organism)

Aneurinibacillus (organism)

Aneurinibacillus aneurinilyticus
Aneurinibacillus aneurinilyticus (organism)
Aneurinibacillus migulanus
Aneurinibacillus migulanus (organism)
Aneurinibacillus species
Aneurinibacillus species (organism)
Aneurinibacillus thermoaerophilus
Aneurinibacillus thermoaerophilus (organism)
Bacillus aneurinolyticus
Bacillus migulans
Bacillus thermoaerophilus

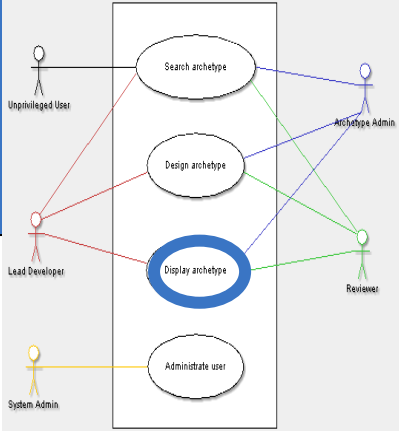
Terms Total: 11

z.B. Body site:

Definiert exakt die Navigation für die SNOMED-Subsets, die benutzt werden können, um eine Körperstelle zu beschreiben

Anendungsfall: Archetypen anzeigen

Prinzipiell erfüllt durch Archetype Editor Workbench and Finder.



Ocean Archetype Editor [Diagnosis as defined by a clinician]

File Edit Publish Language Terminology Help

Archetype file name:
openEHR-EHR-EVALUATION.problem-diagnosis.v1

Header Entry model Terminology | Display | Interface | Description |

Protocol Person State with EventSeries

Data Protocol |

Event EventSeries Person State

Tree

- Ordered at0012 Occurrences
- Min: 0 Max: 1
- Description: The body site a
- Runtime name constraint:
- Free text or coded Internal codes
- Constraint: Any term that describes a body site
- Description: An anatomical structure with qu

Tree structure:

- Diagnosis
- Status
- Date of initial onset
- Age at initial onset
- Severity
- Clinical description
- Date clinically recognised
- Location
 - Body site
 - Location description
- Aetiology
 - Agent
 - Complication of
 - Description
- Occurrences or exacerbations
- Related problems
 - Related problem
 - Related problem
 - Clinical description
- Date of resolution

Generic problem as defined by a clinician.

Archetype ID	openEHR-EHR-EVALUATION.problem-generic.v1
Description	A generic problem, condition or issue defined by the clinician which is deemed summative of a range of symptoms or concerns of the person and a useful label of these.
EHR Class	Evaluation
Links	
Parent Archetype	openEHR-EHR-EVALUATION.problem.v1
HTML	openEHR-EHR-EVALUATION.problem-generic.v1.html
ADL	openEHR-EHR-EVALUATION.problem-generic.v1.adl

Problem as defined by a clinician: EVALUATION

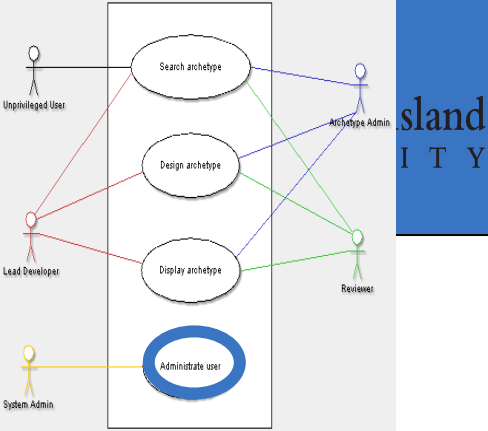
Generated by the Ocean HTML generator: 1/06/2005 Comments to Ocean Informatics Copyright openEHR Foundation © 2005

Concept description: A problem, condition or issue defined by the clinician which is deemed summative of a range of symptoms or concerns of the person and a useful label of these.	Identification: Id: openEHR-EHR-EVALUATION.problem.v1 Reference model: EHR	Information structure: Data <input type="checkbox"/> Protocol <input type="checkbox"/>
---	---	---

Data: TREE

Concept	Description	Type	Cardinality	Values
T Problem	The index problem, condition or issue described	Text	mandatory 1..1	Free or coded text
Q Date of initial onset	The date that the problem began from the perspective of the clinician	Date_Time	optional 0..1	Partial date yyyy-??-XX Property = TIME Units: yr, (0..200) wks, (0..52) mths, (0..36) days, (0..56)
Q Age at initial onset	The age of the at the onset of the problem	Quantity	optional 0..1	
Severity	The severity of the index problem	Ordinal	optional 0..1	1, Mild 4, Moderate 7, Severe
T Clinical description	Description of the clinical aspects of the problem	Text	optional 0..1	Free or coded text
	Date the problem was recognised by	Date_Time	optional 0..1	Partial date

Anwendungsfall: Benutzer verwalten



Dieser Anwendungsfall wird erst relevant bei einem weitgehend integriertem Archetype Repository...



Diskussion: Für ein Archetype Repository...

- ✘ ...existieren bereits viele Komponenten
 - Einige benötigen Erweiterung/Verfeinerung (\$\$\$)
- ✘ ...ist mehr Integration nötig
 - Web Services
- ✘ ... müssen klare Prozesse definiert und eingehalten werden
 - Eine gemeinsame Web-Plattform wird benötigt
- ✘ ...benötigen wir eine internationale Vision für umfassende semantische Interoperabilität
 - Basierend auf nationalen Business-Cases?!



- ✘ Domain Knowledge Governance ist essentiell, um semantische Interoperabilität zu erreichen
 - NEHTA*: 'Undisciplined creation and application of archetypes threatens the goal of semantic interoperability'
- ✘ Eine umfassendes (internationales) Archetype Repository ermöglicht Domain Knowledge Governance
 - Mit klaren Prozessen und Zuständigkeiten
- ✘ **Hoch-qualitative** Archetypen sind der Schlüssel zu semantischer Interoperabilität klinischer Systeme

Fragen?

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<http://healthinformatics.cqu.edu.au>

<http://www.openEHR.org>

<http://www.archetypes.com.au>

Fragen?



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<http://healthinformatics.cqu.edu.au>

<http://www.openEHR.org>

<http://www.archetypes.com.au>

<http://www.oceaninformatics.biz>



✘ Patient-centred

- EHR relates to one subject of care, not to an episode of care at an institution

✘ Longitudinal

- EHR is a long-term record of care, possibly birth to death

✘ Comprehensive

- Includes a record of care events from all types of carers and provider institutions tending to a patient

✘ Prospective

- Not only record of previous events
- Also: decisional and prospective information (orders, goals, plans, ...)

➡ Archetypes are the building blocks for EHRs



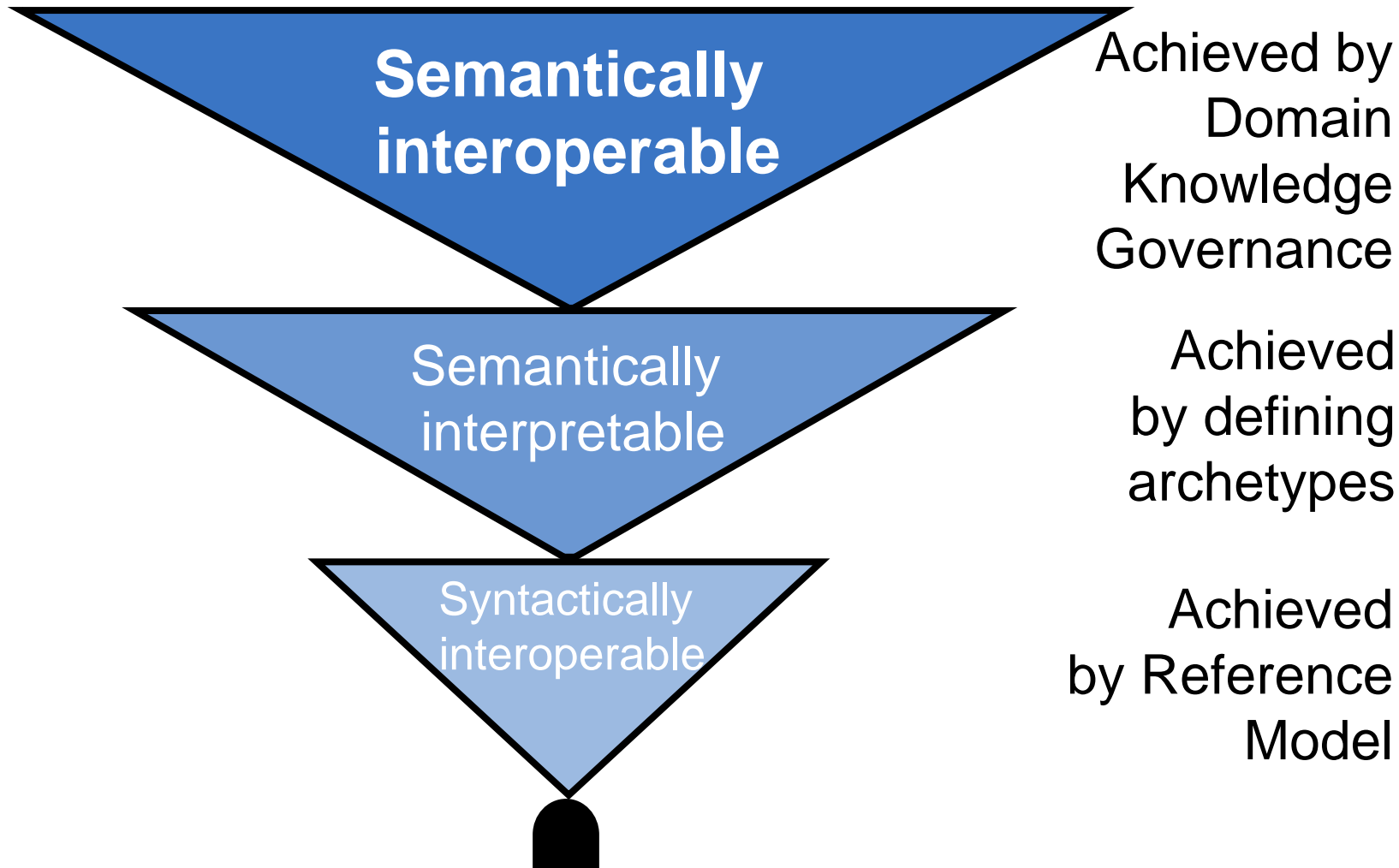


Archetype Repository: Actors

- ✘ **Lead Developer:** Responsible for coordination of the development/maintenance of a set of archetypes
- ✘ **Reviewers:** Assigned to sets of archetypes to review, translate, etc. archetypes
- ✘ **Unprivileged User:** View or otherwise access published archetypes (drafts) & submit comments
- ✘ **Archetype Admin:** Identify archetypes that are due for review or for other reasons need to be reviewed and assign appropriate Lead Developers and Reviewers to archetypes.
- ✘ **System Admin:** User administration etc.



A closer look: Syntax and Semantics





Domain Knowledge Governance

✘ Some archetypes need to be standardised

- Region
- Scope
- Concept overlaps between archetypes (redundancy)

✘ Archetypes need to be

- Easily accessible and easy to use
- Evidence-based where possible
- Maintained and systematically updated

✘ Domain experts need basic understanding

➡ Domain Knowledge Governance

...comprises all tasks related to establishing or influencing formal and informal organizational mechanisms and structures in order to systematically influence the building, dissemination, and maintaining of knowledge within and between domains.*





Central Queensland
UNIVERSITY





Why Domain Knowledge Governance?

Because it is the



to

semantic interoperability



- ✘ Clear **process** for authoring, updating, managing, disseminating & version control
- ✘ Maintain documentation of archetypes at 3 levels:
 1. Meta-data for **safe use**, **local editing** and **identification** of archetypes
 2. Meta-data in archetype repository to assist clinicians to **locate** correct archetype for purpose
 3. Meta-data **explaining** design issues & **referencing** best practice to be published on the Internet





✘ OWL – Ontology Web Language

- facilitates greater machine interpretability of Web content than that supported by XML or RDF

✘ Protégé

- Ontology Editor and Knowledge Acquisition System



➡ Archetype OWL-Ontology

- Characteristics of Archetypes to facilitate domain knowledge governance



OWLClasses Properties Forms Individuals Metadata

CLASS BROWSER

For Project: ArchetypeFinderOntology

Class Hierarchy

- owl:Thing (11)
 - Archetype
 - ClassifiedArchetypes
 - DefinedArchetype (55)
 - NonClassifiedArchetypes
 - NonClassifiedArchetypes
 - Category
 - EHRClass
 - A_Entry (1)
 - Evaluation (1)
 - Instruction (1)
 - Observation (1)
 - B_Section (1)
 - C_Composition (1)
 - HealthArea
 - A_Medicine (1)
 - B_NursingMidwifery (1)
 - C_AlliedHealth (1)
 - PatientCohort
 - AgeGroup
 - AdultAgeGroup
 - PediatricAgeGroup (1)
 - Gender (2)
 - Purpose
 - ChronicDiseaseManagementPurpose (1)
 - FindingPurpose (1)
 - LaboratoryInvestigationPurpose (1)
 - SpecialisedLaboratory (3)
 - MedicationManagementPurpose (1)
 - Source
 - CIP_Model (1)
 - HL7_V3_Model (1)
 - HL7_v2_Model (1)

INSTANCE BROWSER

For Class: DefinedArchetype

Asserted Inferred

- :NAME
- openEHR-EHR-COMPOSITION.prescription.v1
 - openEHR-EHR-COMPOSITION.Report-autopsy.v1
 - openEHR-EHR-COMPOSITION.Report.v1
 - openEHR-EHR-EVALUATION.adverse.v1
 - openEHR-EHR-EVALUATION.alert.v1
 - openEHR-EHR-EVALUATION.clinical_synopsis.v1
 - openEHR-EHR-EVALUATION.directive-medication.v1
 - openEHR-EHR-EVALUATION.directive.v1
 - openEHR-EHR-EVALUATION.excluded-adverse.v1
 - openEHR-EHR-EVALUATION.excluded-condition.v1
 - openEHR-EHR-EVALUATION.excluded.v1
 - openEHR-EHR-EVALUATION.goal.v1
 - openEHR-EHR-EVALUATION.injury.v1
 - openEHR-EHR-EVALUATION.problem-diagnosis-1.v1
 - openEHR-EHR-EVALUATION.problem-diagnosis.v1
 - openEHR-EHR-EVALUATION.problem-genetic.v1
 - openEHR-EHR-EVALUATION.problem.v1
 - openEHR-EHR-EVALUATION.risk-family_history.v1
 - openEHR-EHR-EVALUATION.risk.v1
 - openEHR-EHR-INSTRUCTION.imaging.v1
 - openEHR-EHR-INSTRUCTION.medication_order-f.v1
 - openEHR-EHR-INSTRUCTION.medication_order-in.v1
 - openEHR-EHR-INSTRUCTION.medication_order-v1
 - openEHR-EHR-INSTRUCTION.monitor.v1
 - openEHR-EHR-INSTRUCTION.recommendation.v1
 - openEHR-EHR-INSTRUCTION.referral.v1
 - openEHR-EHR-OBSERVATION.autopsy.v1
 - openEHR-EHR-OBSERVATION.barthel.v1
 - openEHR-EHR-OBSERVATION.blood_film.v1
 - openEHR-EHR-OBSERVATION.blood_gases.v1
 - openEHR-EHR-OBSERVATION.blood_pressure.v1
 - openEHR-EHR-OBSERVATION.body_mass_index.v1
 - openEHR-EHR-OBSERVATION.body_weight-birth.v1

Types

- DefinedArchetype

INDIVIDUAL EDITOR

For Individual: openEHR-EHR-OBSERVATION.blood_gases.v1 (instance of DefinedArchetype)

Name SameAs DifferentFrom

openEHR-EHR-OBSERVATION.blood_gases.v1

rdfs:comment

Annotations

Property	Value	Lang

ArchetypeConcept

Language	Value
en	Blood gas assessment
de	Blutgasbestimmung

ArchetypeDescription

Language	Value
de	Die Bestimmung von Blutgaskon...
en	The assessment of blood gas c...

archetypeID

enEHR-EHR-OBSERVATION.blood_gases.v1

parentArchetypeID

isClassified

isObsolete

hasEHRClass

ObservationEHRClass

hasPurpose

BiochemicalInvestigation

hasSource

ObservationCIP
Pathology_Orders_Results_AS4700.2

isRelevantForGender

refersToAgeGroup

refersToHealthArea



✘ OWL – Ontology Web Language

✘ Protégé

➡ Archetype OWL-Ontology

✘ Java-Servlet

✘ Tomcat – Servlet Container

➡ Archetype-Repository/Archetype-Finder



Search for archetypes

Archetype Archetype Description **Clinical Description** Country Patient Source

Health Area:

- Medical care
- Nursing
- Allied Health
- Consumer health

Purpose:

- Chronic disease management
- Statements of exclusion
- Physical examination finding
- Investigation
 - Imaging investigation
 - Laboratory investigation
 - Biochemical investigation
 - Histological investigation
 - Haematological investigation
- Medication management

Connect search items using:

- or
 and

Search

Reset

[Change Language](#)

*Supported by the General Practice Computing Group of Australia through funding from the Australian Government Department of Health and Ageing.
Developed in cooperation with Health Informatics, Central Queensland University.*



Find Archetypes

11 Archetype(s) found

You can now [narrow](#) or [broaden](#) your search result or start a new [search](#) .

Generic problem as defined by a clinician.

Archetype ID	openEHR-EHR-EVALUATION.problem-generic.v1
Description	A generic problem, condition or issue defined by the clinician which is deemed summative of a range of symptoms or concerns of the person and a useful label of these.
EHR Class	Evaluation
Links	
Parent Archetype	openEHR-EHR-EVALUATION.problem.v1
HTML	openEHR-EHR-EVALUATION.problem-generic.v1.html
ADL	openEHR-EHR-EVALUATION.problem-generic.v1.adl

Family history of condition

Archetype ID	openEHR-EHR-EVALUATION.FamilyHistory.v1
Description	Evaluation to indicate that there is, or is not, a significant risk of this subject of care having, now or in the future, a condition due to prior occurrence in a family member.
EHR Class	Evaluation
Links	
HTML	openEHR-EHR-EVALUATION.FamilyHistory.v1.html
ADL	openEHR-EHR-EVALUATION.FamilyHistory.v1.adl

Histological diagnosis as defined by a clinician.

Archetype ID	openEHR-EHR-EVALUATION.problem-diagnosis-histological.v1
Description	A diagnosis defined by the clinician which is coded and may include the histological grade, stage and diagnostic criteria.
EHR Class	Evaluation
Links	
Parent Archetype	openEHR-EHR-EVALUATION.problem-diagnosis.v1
HTML	openEHR-EHR-EVALUATION.problem-diagnosis-histological.v1.html
ADL	openEHR-EHR-EVALUATION.problem-diagnosis-histological.v1.adl

Diagnosis as defined by a clinician



search... Go

Find Archetypes

11 Archetype(s) found

You can now narrow or broaden your search result or start a new search .

Generic problem as defined by a clinician.

Archetype ID	openEHR-EHR-EVALUATION.problem-generic.v1
Description	A generic problem, condition or issue defined by the clinician which is deemed summative of a range of symptoms or concerns of the person and a useful label of these.
EHR Class	Evaluation
Links	
Parent Archetype	openEHR-EHR-EVALUATION.problem.v1
HTML	openEHR-EHR-EVALUATION.problem-generic.v1.html
ADL	openEHR-EHR-EVALUATION.problem-generic.v1.adl

Family history of condition

Archetype ID	openEHR-EHR-EVALUATION.FamilyHistory.v1
Description	Evaluation to indicate that there is, or is not, a significant risk of this subject of care having, now or in the future, a condition due to prior occurrence in a family member.
EHR Class	Evaluation
Links	
HTML	openEHR-EHR-EVALUATION.FamilyHistory.v1.html
ADL	openEHR-EHR-EVALUATION.FamilyHistory.v1.adl

Histological diagnosis as defined by a clinician.

Archetype ID	openEHR-EHR-EVALUATION.problem-diagnosis-histological.v1
Description	A diagnosis defined by the clinician which is coded and may include the histological grade, stage and diagnostic criteria.
EHR Class	Evaluation
Links	
Parent Archetype	openEHR-EHR-EVALUATION.problem-diagnosis.v1
HTML	openEHR-EHR-EVALUATION.problem-diagnosis-histological.v1.html
ADL	openEHR-EHR-EVALUATION.problem-diagnosis-histological.v1.adl

Diagnosis as defined by a clinician



Archetype ID	openEHR-EHR-EVALUATION.problem-generic.v1
Description	A generic problem, condition or issue defined by the clinician which is deemed summative of a range of symptoms or concerns of the person and a useful label of these.
EHR Class	Evaluation
Links	
Parent Archetype	openEHR-EHR-EVALUATION.problem.v1
HTML	openEHR-EHR-EVALUATION.problem-generic.v1.html
ADL	openEHR-EHR-EVALUATION.problem-generic.v1.adl

Problem as defined by a clinician: *EVALUATION*

Generated by the Ocean HTML generator: 1/06/2005

Comments to [Ocean Informatics](#)

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Concept description:	Identification:	Information structure:
A problem, condition or issue defined by the clinician which is deemed summative of a range of symptoms or concerns of the person and a useful label of these.	<i>Id:</i> openEHR-EHR-EVALUATION.problem.v1 <i>Reference model:</i> EHR	Data  Protocol 

Data: *TREE*

Concept	Description	Type	Cardinality	Values
Problem	The index problem, condition or issue described	<i>Text</i>	mandatory 1..1	<i>Free or coded text</i>
Date of initial onset	The date that the problem began from the perspective of the clinician	<i>Date_Time</i>	optional 0..1	Partial date yyyy-??-XX
Age at initial onset	The age of the at the onset of the problem	<i>Quantity</i>	optional 0..1	<i>Property = TIME</i> <i>Units:</i> yr, (0..200) wk, (0..52) mth, (0..36) day, (0..56)
Severity	The severity of the index problem	<i>Ordinal</i>	optional 0..1	1, Mild 4, Moderate 7, Severe
Clinical description	Description of the clinical aspects of the problem	<i>Text</i>	optional 0..1	<i>Free or coded text</i>
Date clinically recognised	Date the problem was recognised by clinicians	<i>Date_Time</i>	optional 0..1	Partial date yyyy-??-XX

Location, Location of the problem in terms of body site. *Cluster* (0..*) optional, repeating

Concept	Description	Type	Cardinality	Values
Body site	The body site affected	<i>Coded_text</i>	optional 0..1	<i>Terminology</i> Any term that describes a body site



The Health Problem Space

- ✘ Mobile population
- ✘ More providers
- ✘ More complex treatments
- ✘ Increasing health costs
- ✘ Lifelong records (100 yrs!)
- ✘ Preventable harm to patients
- ✘ Increasing knowledge
- ✘ Maximum privacy





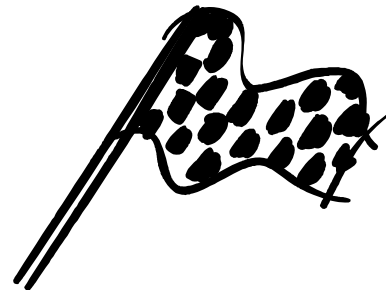
The Problem

- ✘ Items of clinical patient information are all over the place, in different formats
- ✘ No single *patient-centred* view is available
- ✘ Consequences of fragmented information:
 - Repeated tests & questions (\$\$\$)
 - Workflow & resource management difficult
 - Clinical errors due to lack of ability to see *relevant* information in a *timely* fashion
 - Decision support limited to local episodes
- ➡ Cost of care is higher, quality lower than it should be



Or in other words...

- ✘ If the patient is a racing car driver, she makes pit-stops at each health care facility
- ✘ Each pit-stop has a video camera, recording what is done to her
 - ▶ local pit-stop records, all different, all disconnected
 - ▶ no one has a picture of the whole race (= patient's life!)

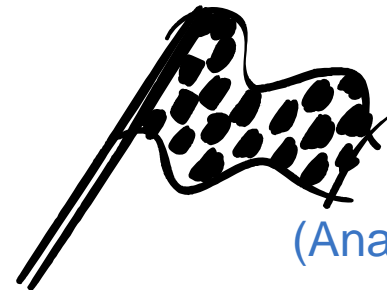


(Analogy by Thomas Beale,
openEHR foundation)



.. or in other words

- ✘ Our patient now has a video camera in her racing car, taking pictures no matter where the car goes, *and* broadcasting them to pit-stop crews
 - ➡ The stream from this camera is the longitudinal, patient-centred EHR...
- ✘ The pit-stops may still have their own cameras
 - ➡ Electronic Patient Records (EPRs) – local detail
- ✘ Patient can have a navigator/co-driver
 - ➡ Local GP (care team)
 - ➡ Continuity of care

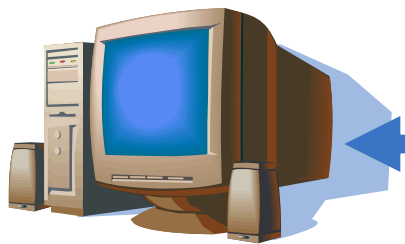


(Analogy by Thomas Beale,
openEHR foundation)



Traditional EHR Approach

Application
System



Technical
Development



Domain
Knowledge





- ✘ Both the total number of concepts and the rate of change is high
 - SNOMED medical termset codes some 366,170 atomic concepts and 1.46 million relationships
- ✘ Not only is health care big, it is open-ended*:
 - *In breadth*, because new information is always being discovered or becoming relevant
 - *In depth*, because finer-grained detail is always being discovered or becoming relevant
 - *In complexity*, because new relationships are always being discovered or becoming relevant





- ✘ A new way of structuring, storing and managing patient data so that it can be shared and exchanged between different healthcare providers and other stakeholders in a safe and secure manner
- ✘ The *openEHR* foundation develops free tools and specifications for Electronic Health Records

www.  .org

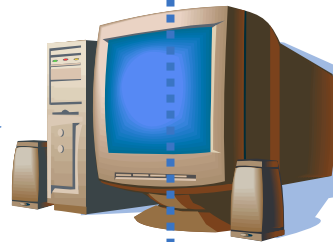


Two Level *openEHR-Approach*

Technical
Development



Application
System



Domain
Knowledge

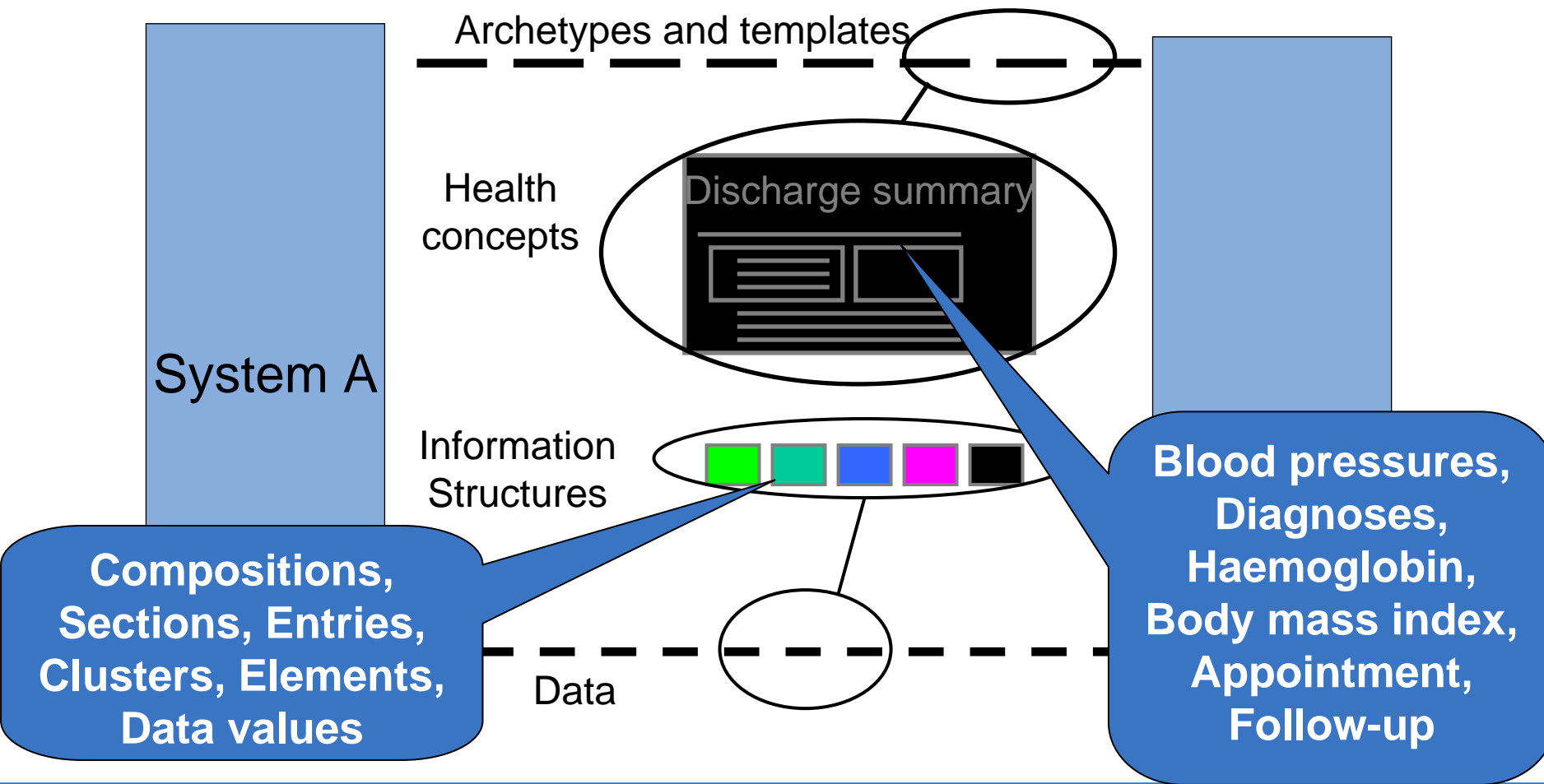


Information : Knowledge





Two-level Interoperability

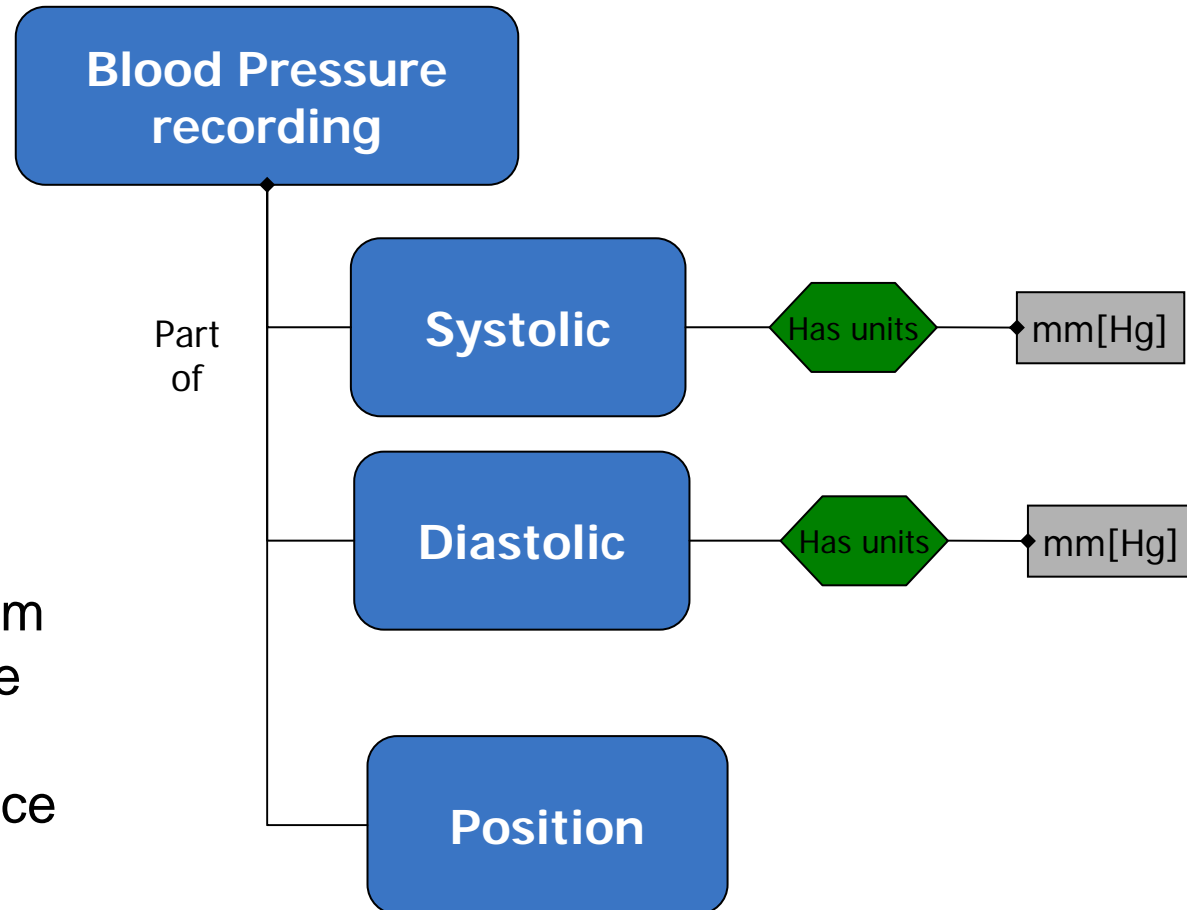




A simple Archetype

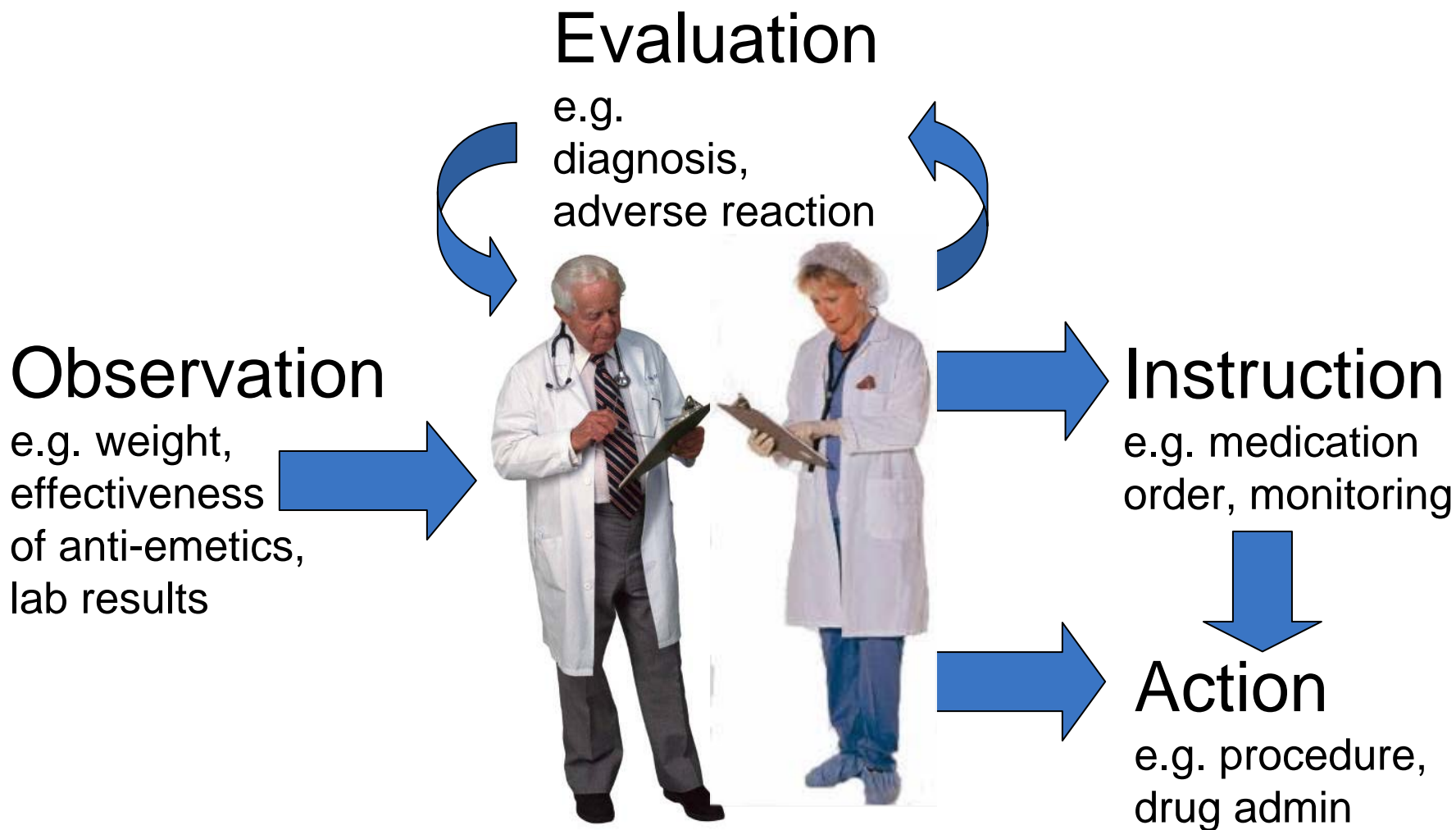
Archetype:

- A formal model of a clinical concept
- Separate from the reference model used for persistence





Archetype "Entry" types





Clinicians define domain knowledge

- ✘ Empowerment of domain experts: The domain experts create & change the knowledge on their own
- ✘ Standardisation of archetypes helps to maximise the use of information
 - Document data once – use multiple times!
 - Data aggregation when reporting
 - Semantic interoperability between systems
 - Enable lifelong electronic records



Find Archetypes

11 Archetype(s) found

You can now narrow or broaden your search result or start a new search .

Generic problem as defined by a clinician.

Archetype ID	openEHR-EHR-EVALUATION.problem-generic.v1
Description	A generic problem, condition or issue defined by the clinician which is deemed summative of a range of symptoms or concerns of the person and a useful label of these.
EHR Class	Evaluation
Links	
Parent Archetype	openEHR-EHR-EVALUATION.problem.v1
HTML	openEHR-EHR-EVALUATION.problem-generic.v1.html
ADL	openEHR-EHR-EVALUATION.problem-generic.v1.adl

Family history of condition

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Links	
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EHR Class	Evaluation
Links	
Parent Archetype	openEHR-EHR-EVALUATION.problem-diagnosis.v1
HTML	openEHR-EHR-EVALUATION.problem-diagnosis-histological.v1.html
ADL	openEHR-EHR-EVALUATION.problem-diagnosis-histological.v1.adl

Diagnosis as defined by a clinician



Archetype ID	openEHR-EHR-EVALUATION.problem-generic.v1
Description	A generic problem, condition or issue defined by the clinician which is deemed summative of a range of symptoms or concerns of the person and a useful label of these.
EHR Class	Evaluation
Links	
Parent Archetype	openEHR-EHR-EVALUATION.problem.v1
HTML	openEHR-EHR-EVALUATION.problem-generic.v1.html
ADD	openEHR-EHR-EVALUATION.problem-generic.v1.adl

Problem as defined by a clinician: *EVALUATION*

Generated by the Ocean HTML generator: 1/06/2005

Comments to [Ocean Informatics](#)

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Concept description:	Identification:	Information structure:
A problem, condition or issue defined by the clinician which is deemed summative of a range of symptoms or concerns of the person and a useful label of these.	<i>Id:</i> openEHR-EHR-EVALUATION.problem.v1 <i>Reference model:</i> EHR	Data  Protocol 

Data: *TREE*

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Date clinically recognised	Date the problem was recognised by clinicians	<i>Date_Time</i>	optional 0..1	Partial date yyyy-??-XX

Location, Location of the problem in terms of body site. *Cluster* (0..*) optional, repeating

Concept	Description	Type	Cardinality	Values
Body site	The body site affected	<i>Coded_text</i>	optional 0..1	<i>Terminology</i> Any term that describes a body site



Development



Archetype file name:

openEHR-EHR-EVALUATION.GeneralOralCare.v1draft

Header **Entry model** Terminology | Display | Interface |

Protocol

Data Protocol |

Event History

Person State

List Person state |

Ordered

Fixed

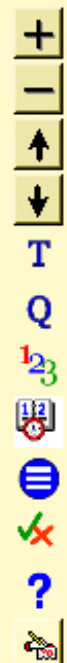
Occurrences -Min: 1 Max: 1 Unbounded

Description: *

Runtime name constraint: ...

Ordinal

	Ordi	Text
▶	1	normal
	2	Deep or raspy
	3	Difficulty talking/painful
*		

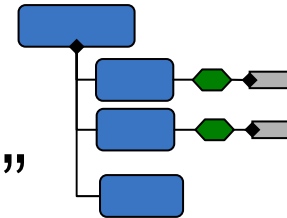


- Voice
- Swallow
- Lips
- Tongue
- Mucous
- Gingiva
- Teeth/dentures



✘ Archetypes

= Formal model of a clinical concept “in-use”



✘ The definition of archetypes is an important step for the realisation of EHRs and semantic interoperability

✘ Archetypes empower the clinician and ensure that the information clinicians need is in the EHR and can be exchanged

Questions?



Heidelberg, Germany

s.garde@cqu.edu.au

<http://healthinformatics.cqu.edu.au>

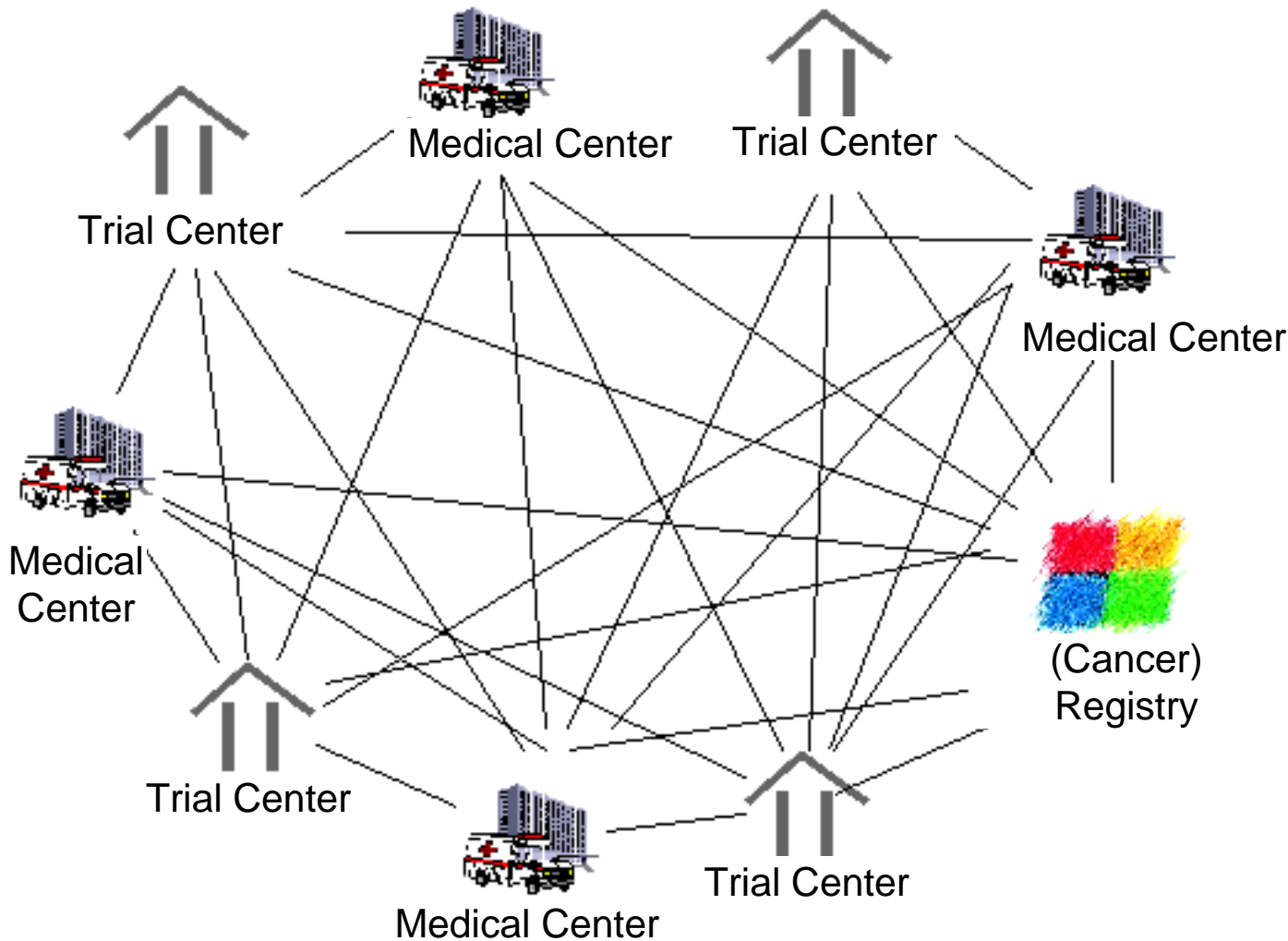
<http://www.archetypes.com.au>

<http://www.openEHR.org>

<http://www.oceaninformatics.biz>



Multi-Centre Clinical Trials: The example of Paed. Onc.



- ✘ Highly integrated**
- Vertical
- Horizontal



gardes

- Home
- News
- Getting Started
- Resources
 - Documents
 - Approved Archetypes
 - Sample Archetypes**
 - Software
- Interest Groups
- Search
- Contact
- my account
- log out

Sample Archetypes



Submitted by [glennw](#) on Thu, 2005-06-30 16:18.

The following Health Record Designs are examples only and have been included on this site as a starting point and to support the activities described in the [Play](#) area.

Attachment	Pretty print	Sample form
openEHR-EHR-OBSERVATION.histology.v1_3.adl	Pretty Print	Sample Form
openEHR-EHR-OBSERVATION.microbiology.v2.adl	Pretty Print	Sample Form
openEHR-EHR-INSTRUCTION.Advance_Directives.v1draft.adl	Pretty Print	Sample Form
openEHR-EHR-INSTRUCTION.Care_Team.v1draft.adl	Pretty Print	Sample Form
openEHR-EHR-INSTRUCTION.Diet.v1draft.adl	Pretty Print	Sample Form
openEHR-EHR-OBSERVATION.Adverse_Reactions.v1draft.adl	Pretty Print	Sample Form
openEHR-EHR-OBSERVATION.Family_History.v1draft.adl	Pretty Print	Sample Form
openEHR-EHR-OBSERVATION.microbiology.v1.adl	Pretty Print	Sample Form
openEHR-EHR-OBSERVATION.simple_height.v1.adl	Pretty Print	Sample Form
openEHR-EHR-OBSERVATION.nursing_obs_pulse.v1.adl	Pretty Print	Sample Form



The same archetype or two archetypes defining the same concept differently from two perspectives?

Find Archetypes

1 Archetype(s) found
You can now [narrow](#) or [broaden](#) your search result or start a new search .

Histology

Archetype ID	openEHR-EHR-OBSERVATION.histology.v1
Description	Historical findings as part of a histology report
EHR class	Observation
Purpose	Historical investigation
Links	
HTML	openEHR-EHR-OBSERVATION.histology.v1.htm
ADL	openEHR-EHR-OBSERVATION.histology.v1.adl

1 Archetype(s) found
You can now [narrow](#) or [broaden](#) your search result or start a new search .

Supported by the General Practice Computing Group of Australia through funding from the Commonwealth Department of Health and Ageing. Developed in cooperation with Health Informatics, Central Queensland University.





- ✘ University College London, UK
- ✘ University of Manchester, UK
- ✘ Technical University of Valencia, Spain
- ✘ Mayo Clinic, USA
- ✘ University of Moratuwa, Sri Lanka
- ✘ Central Queensland University, Australia
- ✘ ...



An EPR based on *openEHR* (NL)



A health record system based on the *openEHR* architecture (USA)



Open source Java implementation of *openEHR* kernel (Sweden)



Significant contribution to the *openEHR* specifications, open source Archetype Workbench and .NET *openEHR* Archetype Editor (Australia)



✘ HealthConnect Brisbane Southside Trial*:

- Archetypes to define the clinical knowledge
- *openEHR* as the “structure behind the scenes”

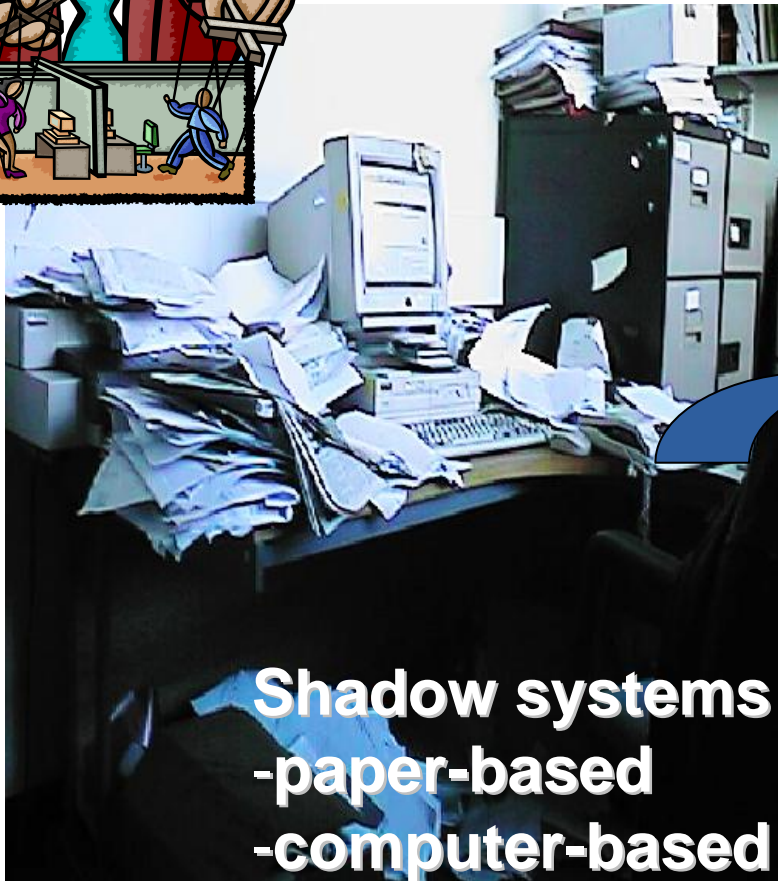
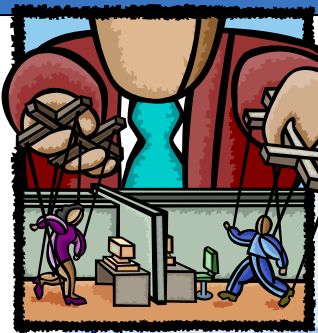
✘ Nehta Review of Electronic Health Record Standards (<http://www.nehta.gov.au>)

- *Benefit*: **Significantly greater** where EHR information can be **shared** and used by all involved in an individual’s care
- *Recommendation*: Adopt the **European EN13606 standard** on EHR Communication (parts 1 to 3) as the basis of an Australian Shared EHR Architecture Standard





Conclusion: How it is and how it should be



Shadow systems
-paper-based
-computer-based



To avoid the chaos,
we need to give clinicians
what they really need



Questions?



s.garde@cqu.edu.au

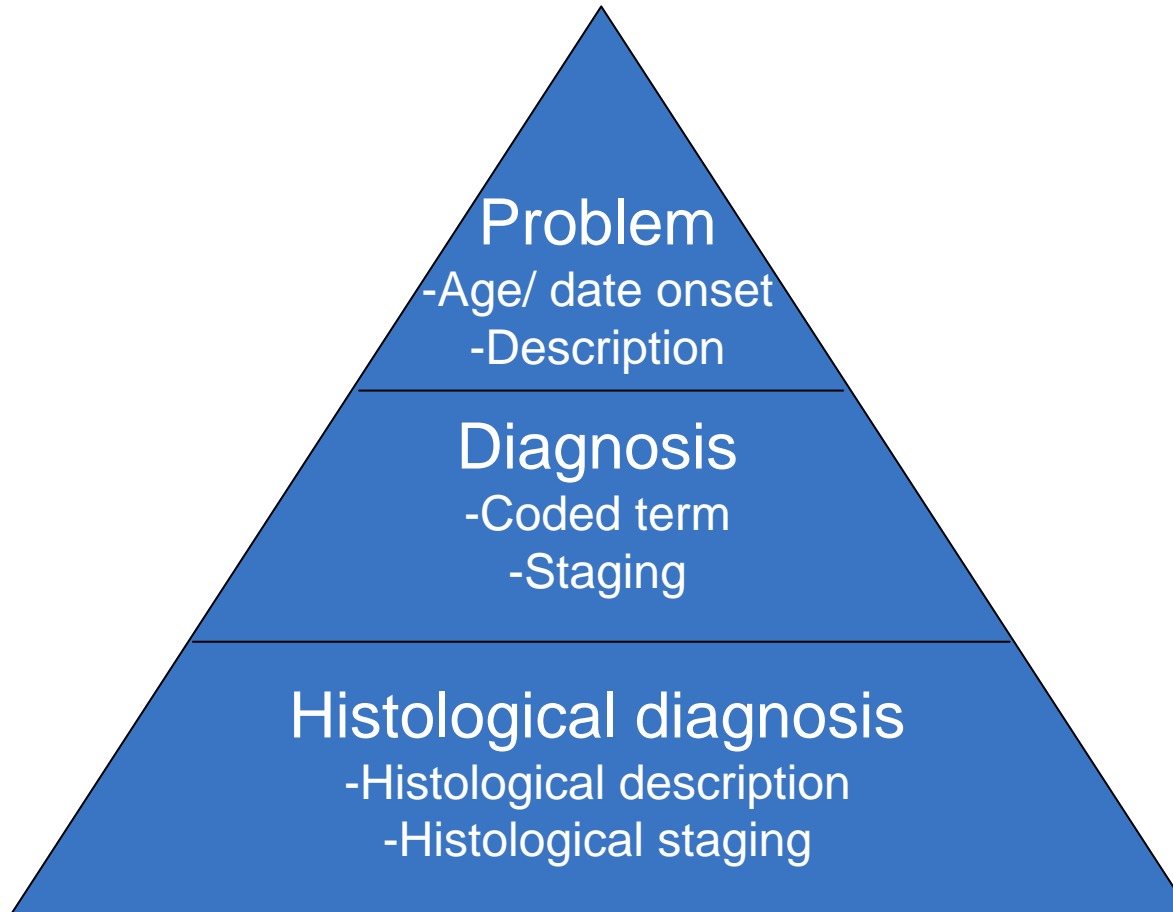
<http://healthinformatics.cqu.edu.au>

<http://www.openEHR.org>

<http://www.oceaninformatics.biz>



Archetype Specialisation

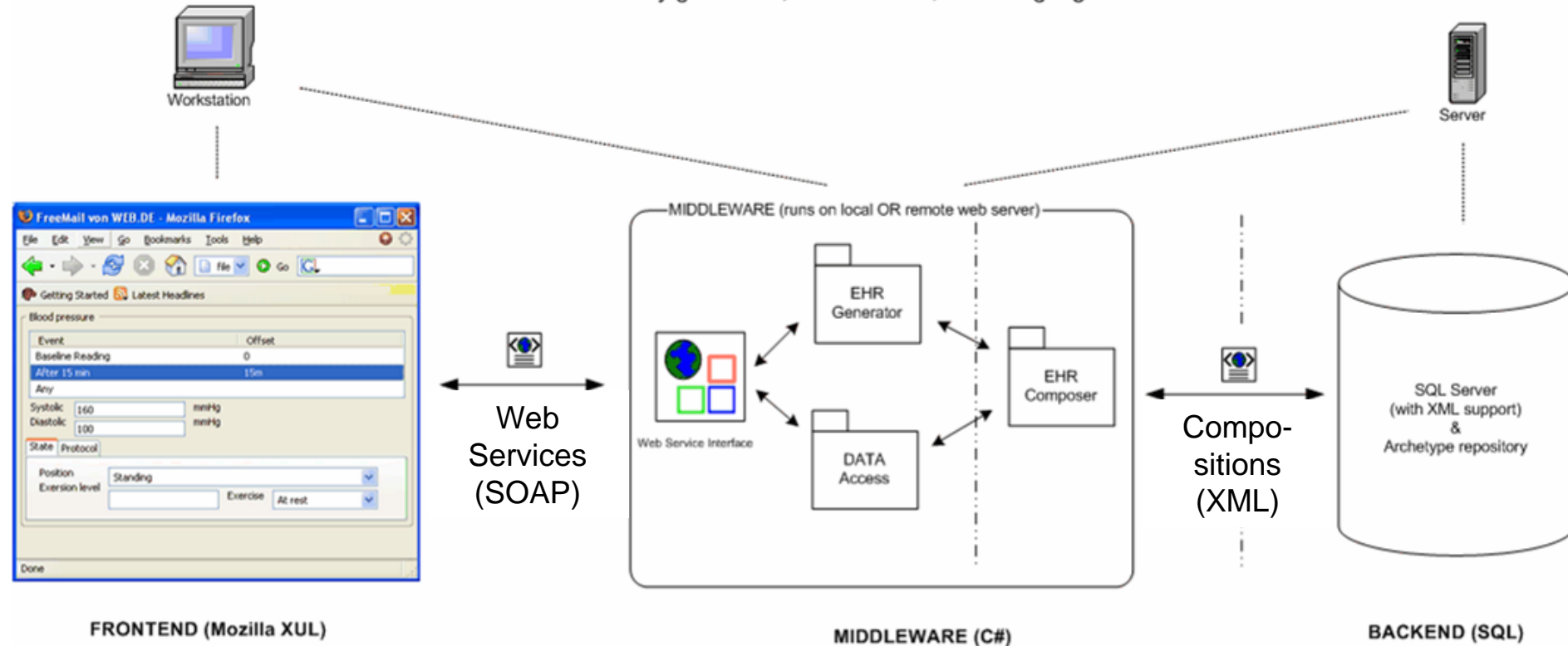




Scenario 3: EHR (User Interface) Generator

High-level overview: "One way to implement an openEHR system"

Features: automatically generated, customizable, multi-language web frontend

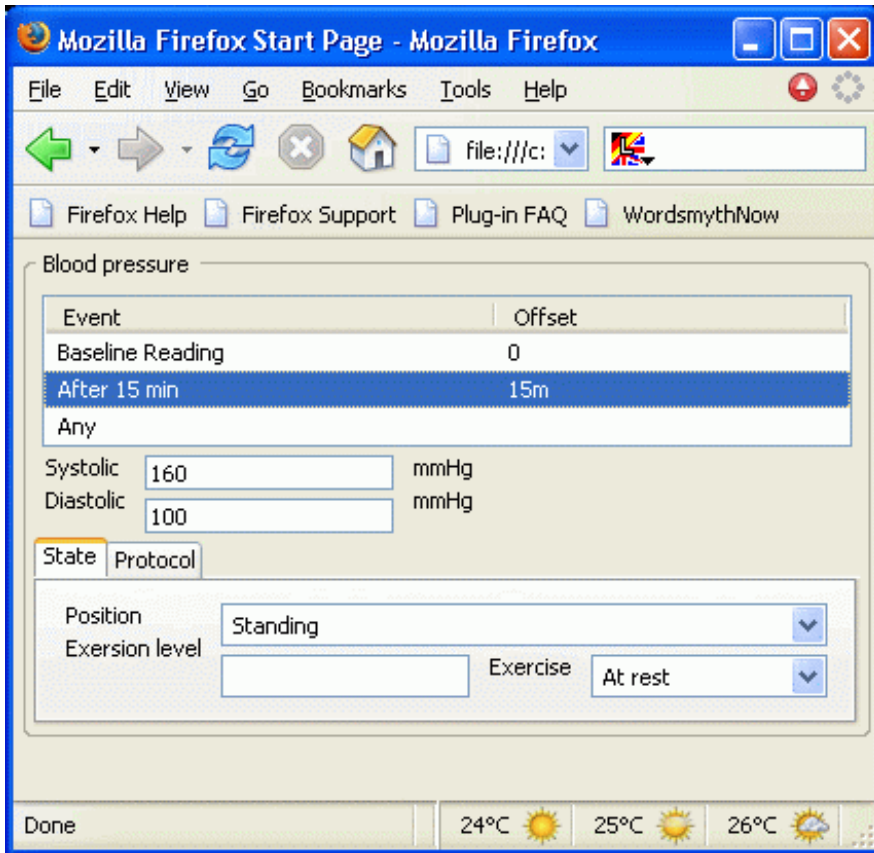


Automatically generate the user interface from archetypes:
Consistent, inexpensive, easy to change, fulfils clinician's needs.





✘ Edit a blood pressure

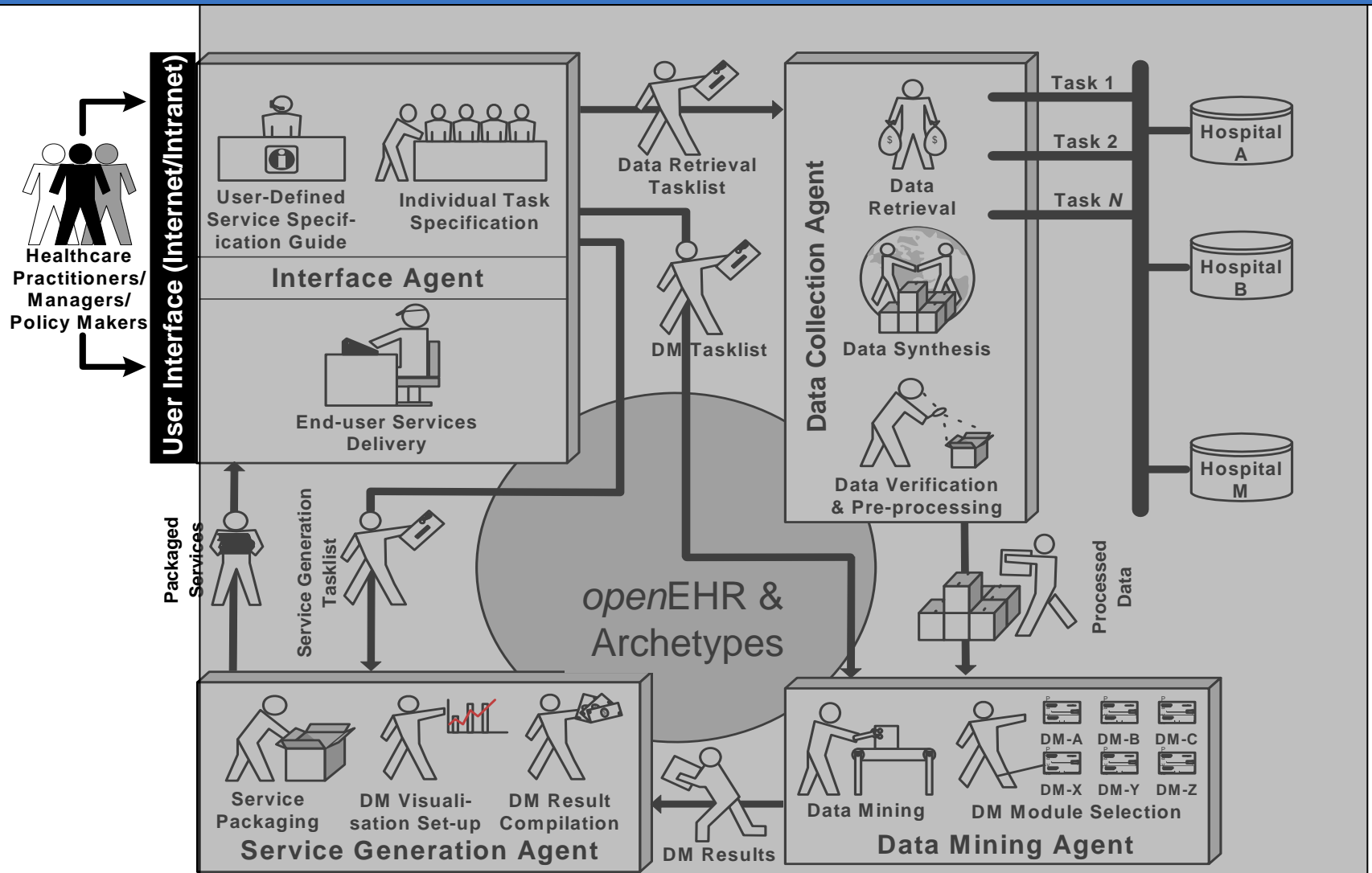


✘ View a blood pressure





Scenario 4: Data Mining





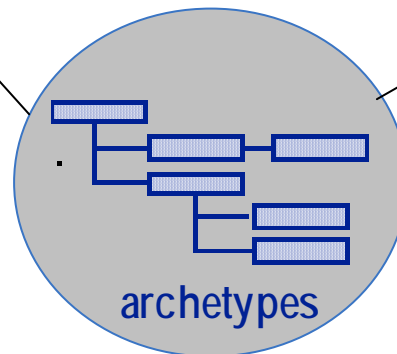
States and Protocols

State:

Data about person
which is required for
safe interpretation

e.g.

Patient sitting or
standing when
measuring blood
pressure



Protocol:

Data about
everything else,
not required for
safe interpretation

e.g.

*type of instrument
used.*



✘ Information

- Statements about specific entities
- For example, the statement “**Gina Smith (2y) has an atrial septal defect, 1 cm x 3.5 cm**” is a statement about Gina Smith, and does not apply to other people in general.

✘ Knowledge

- Statements which apply to all entities of a class
- For example, the statement “**the atrial septum divides the right and left atrial chambers of the human heart**”, which might be found in a medical knowledge-base.



✘ Different levels:

- Descriptive (Entry types)
 - Observation (*e.g. blood pressure measurement*)
 - Evaluation (*e.g. adverse event*)
 - Instruction (*e.g. medication order*)
 - Action (*e.g. drug administration*)
- Organisational
 - Section (*Document Headings*)
- Thematic
 - Composition (*Documents*)



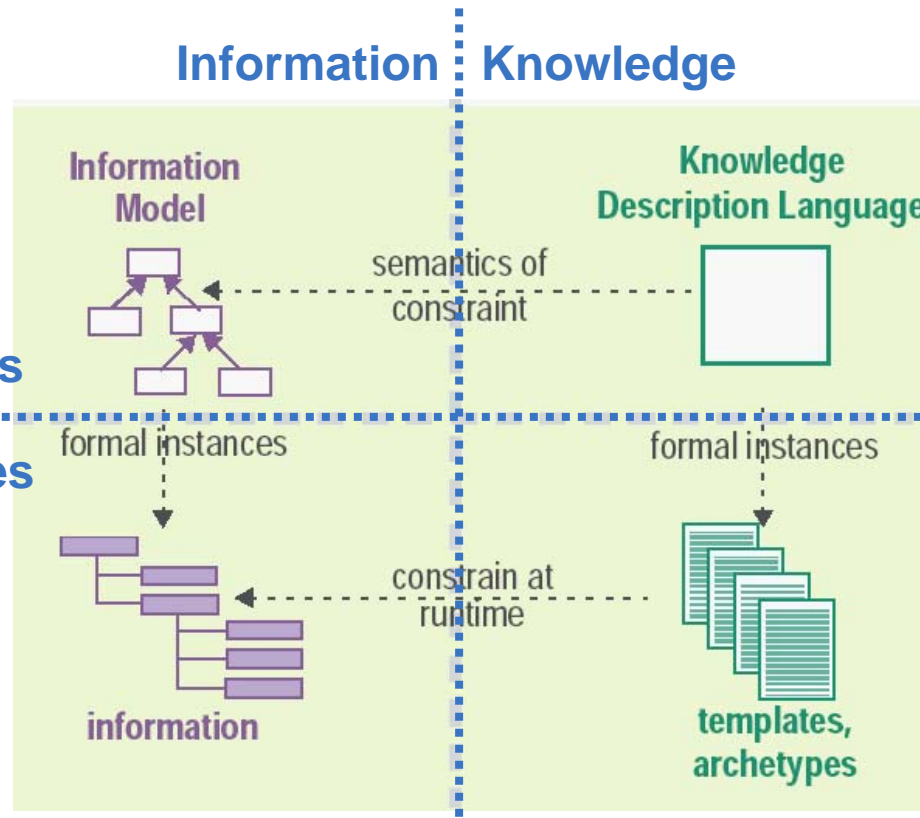
Archetypes and Two-Level Modelling*

What kind of information can be stored in the EHR?

Models

Instances

What is actually stored in the EHR?



How do we describe what makes sense to store in the EHR?

What makes sense to store in the EHR?





Archetypes and Lego®

What could be put together?

Models



semantics
constraint



How do we describe what makes sense to put together?

Instances

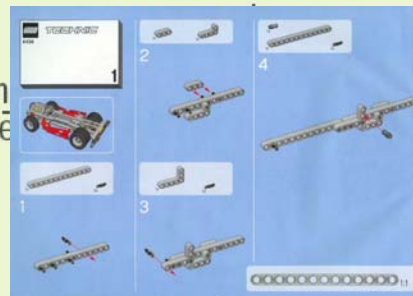
formal instances

formal instances

What is actually put together?



constraint
runtime



What makes sense to put together (design plan)?

What happens if you do not have this?



Archetypes and Lego®

What could be
put together?

Models

.....

Instance



How do we
describe what
makes sense
to put together?

What is actually
put together?

What makes
sense
to put together
(design plan)?

Interoperability:
There must be an easier way?



Expectations



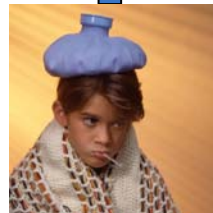
Timely information for ALL professions with a minimum of trouble



Customizable and maintainable without too much effort – even when knowledge changes; No vendor lock-in



The information that is relevant to me in the structure I need it





But clinicians don't want to learn this...

```
archetype
  openEHR-EHR-OBSERVATION.blood_pressure.v1

concept
  [at0000]      -- blood pressure measurement

description
  author = <"Sam Heard <sam.heard@oceaninformatics.biz">">
  submission = <
    organisation = <"openEHR Foundation">
    date = <2004-05-18>
  >
  version = <"version">
  status = <"draft">
  revision = <"1.0">
  description("en") = <
    purpose = <"Describe systemic blood pressure measurement result and protocol">
    use = <"">
    misuse = <"">
  >
  adl_version = <"1.2">
  rights = <"">

definition
  OBSERVATION[at0000] matches {      -- blood pressure measurement
    data matches {
      HISTORY[at0001] matches {      -- history
        events cardinality matches {1..*; ordered} matches {
          EVENT[at0002] matches {      -- baseline reading
```

Archetype Definition Language (ADL)





Archetype Editor

..uses the abstract archetype model to develop archetypes

